

James L. Bromley
Andrew G. Dietderich
Christian P. Jensen
SULLIVAN & CROMWELL LLP
125 Broad Street
New York, NY 10004-2498
Telephone: (212) 558-4000
Facsimile: (212) 558-3588

Counsel to the Debtor

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

	x
In re	: Chapter 11
	: Case No. 23-10367 (MG)
SVB FINANCIAL GROUP, ¹	: Reorganized Debtor.
	: :

NOTICE OF FEE STATEMENT

PLEASE TAKE NOTICE that on the date hereof, Sullivan & Cromwell LLP (“S&C”) filed the *Twentieth Monthly Fee Statement of Sullivan & Cromwell LLP as Counsel to the Debtor for Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from November 1, 2024 Through November 7, 2024* (the “Monthly Fee Statement”)² with the United States Bankruptcy Court for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that any responses or objections (the “Objections”) to the Monthly Fee Statement shall be in writing, shall conform to the Federal

¹ The last four digits of SVB Financial Group’s tax identification number are 2278.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Monthly Fee Statement.

Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York and shall be filed with the Court in accordance with the customary practices of the Court and General Order M-399. Objections must be filed and served on (i) SVB Financial Group, 387 Park Avenue South, New York, New York 10016, Attn: William C. Kosturos, BKosturos@alvarezandmarsal.com; (ii) counsel to the Debtor, Sullivan & Cromwell LLP, 125 Broad Street, New York, New York 10004, Attn: James L. Bromley and Christian P. Jensen, bromleyj@sullcrom.com and jensenc@sullcrom.com; (iii) counsel to the Official Committee of Unsecured Creditors, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036, Attn: Ira S. Dizengoff and Brad M. Kahn and 2001 K Street NW, Washington, DC 20006, Attn: James R. Savin; (iv) counsel to William K. Harrington, the United States Trustee for Region 2, U.S. Department of Justice, Office of the U.S. Trustee, Alexander Hamilton U.S. Custom House, One Bowling Green, Room 534, New York, New York 10004, Attn: Andrea B. Schwartz, Esq. (andrea.b.schwartz@usdoj.gov), Annie Wells, Esq. (annie.wells@usdoj.gov) and Rachael E. Siegel, Esq. (rachael.e.siegel@usdoj.gov), so as to be received no later than **December 26, 2024** (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that in accordance with the Interim Compensation Order, if no Objection to the Monthly Fee Statement is filed and served by the Objection Deadline, S&C shall be promptly paid eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Monthly Fee Statement.

PLEASE TAKE FURTHER NOTICE that if an Objection to the Monthly Fee Statement is filed and served by the Objection Deadline, S&C shall not be paid that portion of the requested fees or expenses to which such Objection is directed but shall be promptly paid the remainder of the fees and expenses in the percentages set forth above, unless S&C seeks an order

from the Court, upon notice and a hearing, directing such payment to be made. If S&C and the objecting party are able to resolve their dispute and S&C files a statement indicating that the objection is withdrawn and describing in detail the terms of the resolution, then S&C shall be promptly paid that portion of the Monthly Fee Statement which is no longer subject to an Objection. All Objections that are not resolved by the parties or Court order shall be preserved and presented to the Court at the next interim or final fee application hearing.

PLEASE TAKE FURTHER NOTICE that copies of the Monthly Fee Statement may be obtained from the Court's website, <https://ecf.nysb.uscourts.gov>, for a nominal fee or, free of charge, from the website of the Debtor's claims and noticing agent, <https://restructuring.ra.kroll.com/svbfq/>.

Dated: December 11, 2024
New York, New York

/s/ James L. Bromley
James L. Bromley
Andrew G. Dietderich
Christian P. Jensen
SULLIVAN & CROMWELL LLP
125 Broad Street
New York, NY 10004
Telephone: (212) 558-4000
Facsimile: (212) 558-3588
E-mail: bromleyj@sullcrom.com
dietdericha@sullcrom.com
jencs@sullcrom.com

Counsel to the Debtor

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

	X
In re	:
SVB FINANCIAL GROUP, ¹	Chapter 11
	:
Reorganized Debtor.	Case No. 23-10367 (MG)
	:
	:
	X

**TWENTIETH MONTHLY FEE STATEMENT OF SULLIVAN & CROMWELL LLP
AS COUNSEL TO THE DEBTOR FOR COMPENSATION FOR PROFESSIONAL
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR
THE PERIOD FROM NOVEMBER 1, 2024 THROUGH NOVEMBER 7, 2024**

Name of Applicant	Sullivan & Cromwell LLP
Authorized to Provide Professional Services to:	the Debtor and Debtor-in-Possession
Date of Retention:	May 17, 2023 <i>nunc pro tunc</i> to March 17, 2023
Period for which compensation and reimbursement is sought:	November 1, 2024 through November 7, 2024
Amount of Compensation sought as actual, reasonable and necessary:	\$1,348,109.50
80% of Compensation sought as actual, reasonable and necessary:	\$1,078,487.60
Amount of Expense Reimbursement sought as actual, reasonable, and necessary:	\$1,500.28

This is a(n) X monthly ___ interim ___ final application. No prior application has been filed with respect to this Fee Period.

¹ The last four digits of SVB Financial Group's tax identification number are 2278.

Pursuant to the *Order Authorizing the Retention and Employment of Sullivan & Cromwell as Counsel to the Debtor and Debtor-In-Possession Nunc Pro Tunc to the Petition Date*, entered on May 17, 2023 [D.I. 246], and the *Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1 Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals*, entered on April 27, 2023 [D.I. 134] (the “Interim Compensation Order”), Sullivan & Cromwell LLP (“S&C”), counsel to SVB Financial Group, hereby submits this twentieth monthly fee statement (this “Monthly Fee Statement”) for compensation for professional services rendered and expenses incurred for the period from November 1, 2024 through and including November 7, 2024 (the “Fee Period”).

Relief Requested

By this Monthly Fee Statement and in accordance with the Interim Compensation Order, S&C (a) seeks payment of \$1,079,987.88 from the Debtor for the Fee Period, representing (i) \$1,078,487.60 which is 80% of S&C total fees for reasonable and necessary professional services rendered and (ii) \$1,500.28 for actual and necessary expenses incurred, and (b) requests that such fees and expenses be paid as administrative expenses of the Debtor’s estates.

All services for which S&C requests compensation were performed for, or on behalf of, the Debtor. The services performed by S&C during the Fee Period included, among others, the negotiation of the terms of various Debtor motions and applications with counsels to creditors, the Official Committee of Unsecured Creditors and William K. Harrington, the United States Trustee for Region 2, U.S. Department of Justice, Office of the U.S. Trustee (“U.S. Trustee”); preparation for and attendance at omnibus hearings; negotiations and coordination with the Federal Deposit Insurance Corporation and First-Citizens Bank with respect to the

Debtor's books and records and other information; discussions with creditor constituencies, working on implementation of the Debtor's chapter 11 plan; review and reconciliation of claims filed against the Debtor; work in connection with the strategic alternatives, marketing, sale and closing processes for certain of the Debtor's assets, including the SVB Capital business; review of Debtor contracts in connection with rejection and assumption and assignment determinations; tax analysis and strategy; litigation proceedings against the FDIC for the return of the Debtor's deposit account funds; supporting ordinary course business operations; and responding to regulatory inquiries and information and discovery requests in connection with the foregoing. In support of this Monthly Fee Statement, attached hereto are the following exhibits:

- a. **Exhibit A.** A schedule of the number of hours expended and fees incurred (on an aggregate basis) by S&C attorneys and paraprofessionals by project category during the Fee Period.
- b. **Exhibit B.** A schedule providing information regarding the S&C attorneys and paraprofessionals who performed work for the Debtor during this Fee Period and for whose work compensation is sought in this Monthly Fee Statement.
- c. **Exhibit C.** A schedule setting forth a complete listing of the contemporaneously maintained time entries for each S&C attorneys and paraprofessionals who performed work for the Debtor during this Fee Period, in increments of tenths (1/10) of an hour.
- d. **Exhibit D.** A summary of disbursements for the Fee Period for which S&C is seeking reimbursement in this Monthly Fee Statement.
- e. **Exhibit E.** A schedule setting forth a complete listing of S&C's expenses incurred during the Fee Period in connection with S&C's professional services to the Debtor.

Dated: December 11, 2024
New York, New York

/s/ James L. Bromley

James L. Bromley
Andrew G. Dietderich
Christian P. Jensen
SULLIVAN & CROMWELL LLP
125 Broad Street
New York, NY 10004
Telephone: (212) 558-4000
Facsimile: (212) 558-3588
E-mail: bromleyj@sullcrom.com
dietdericha@sullcrom.com
jensenc@sullcrom.com

Counsel to the Debtor

EXHIBIT A

Statement of Fees by Project Category

Project Number	Project Name	Hours	Fee Amount
00077	ASSET ANALYSIS AND RECOVERY	-	\$0.00
00078	ASSET DISPOSITION	9.50	\$13,594.00
00079	ASSUMPTION AND REJECTION OF LEASES AND CONTRACTS	-	\$0.00
00080	AVOIDANCE ACTION ANALYSIS	-	\$0.00
00081	BUSINESS OPERATIONS	10.20	\$11,813.00
00082	CASE ADMINISTRATION	15.10	\$14,561.00
00083	CLAIMS ADMINISTRATION AND OBJECTIONS	14.00	\$18,495.00
00084	CORPORATE GOVERNANCE AND BOARD MATTERS	3.40	\$3,302.50
00085	EMPLOYEE BENEFITS AND PENSIONS	1.90	\$3,283.50
00086	EMPLOYMENT AND FEE APPLICATIONS (S&C)	13.40	\$11,047.50
00087	EMPLOYMENT AND FEE APPLICATIONS (OTHERS)	7.00	\$7,655.50
00088	FINANCING AND CASH COLLATERAL	1.10	\$1,462.00
00089	OTHER LITIGATION	47.20	\$84,449.00
00090	MEETINGS AND COMMUNICATIONS WITH CREDITORS	0.70	\$982.50
00091	NON-WORKING TRAVEL	-	\$0.00
00092	PLAN AND DISCLOSURE STATEMENT	264.60	\$330,505.00
00093	RELIEF FROM STAY AND ADEQUATE PROTECTION	-	\$0.00
00094	TAX	178.10	\$234,060.50
00095	VALUATION	-	\$0.00
00096	DISCOVERY	31.10	\$20,647.50
00097	HEARINGS	14.10	\$20,203.00
00098	FIRST AND SECOND DAY MOTIONS	-	\$0.00
00099	CLAIMS INVESTIGATION	-	\$0.00
00100	LIEN INVESTIGATIONS	-	\$0.00
00101	SCHEDULES, SOFAS AND REPORTING	1.30	\$2,065.00
00102	OTHER MOTIONS/APPLICATIONS	-	\$0.00
00103	TIME ENTRY REVIEW	54.20	\$0.00
00104	BUDGETING	0.10	\$167.50
00107	GOVERNMENT INVESTIGATIONS	238.50	\$220,631.00
00108	BRIDGE BANK MATTERS	1.40	\$2,075.00
00109	FDIC LITIGATION	219.80	\$347,109.50
00110	ADMINISTRATIVE SUBPOENA RESPONSE	-	\$0.00
TOTAL		1,126.70	\$1,348,109.50

EXHIBIT B

Attorneys and Paraprofessionals' Information

Timekeeper Name	Title	Bar Admission	Rate	Hours	Amount
Bander, Jeannette E.	Partner	2012	2,295.00	1.00	\$2,295.00
Bromley, James L.	Partner	1990	2,375.00	14.50	\$34,437.50
Fishman, Jared M.	Partner	2006	2,375.00	1.00	\$2,375.00
Lloyd, Jameson S.	Partner	2014	2,160.00	21.50	\$46,440.00
McGimsey, Diane L.	Partner	2004	2,375.00	38.80	\$92,150.00
Menillo, Nicholas F.	Partner	2013	2,275.00	2.00	\$4,550.00
Paris, Adam S.	Partner	1997	2,375.00	10.80	\$25,650.00
Ressler, Alison S.	Partner	1984	2,375.00	0.30	\$712.50
Sacks, Robert A.	Partner	1983	2,375.00	11.90	\$28,262.50
Schollmeyer, Mario	Partner	2012	1,975.00	3.60	\$7,110.00
Schwartz, Matthew A.	Partner	2004	2,375.00	0.90	\$2,137.50
Simpson, Evan S.	Partner	2011	2,335.00	3.00	\$7,005.00
Wang, Davis J.	Partner	2004	2,375.00	2.10	\$4,987.50
Partner Total			111.40		\$258,112.50
Hogberg, Sverker Kristoffer	Special Counsel	2006	1,860.00	13.00	\$24,180.00
Jensen, Christian P.	Special Counsel	2016	1,675.00	39.50	\$66,162.50
Loeser, Daniel R.	Special Counsel	2014	1,895.00	0.60	\$1,137.00
Long, Sarah Remmer	Special Counsel	2015	1,860.00	1.70	\$3,162.00
Orchowski, Michael	Special Counsel	2009	1,920.00	0.20	\$384.00
Popovsky, Mark A.	Special Counsel	2012	1,675.00	0.80	\$1,340.00
Russell, Tracey E.	Special Counsel	2002	1,860.00	0.20	\$372.00
Special Counsel Total			56.00		\$96,737.50
Abada, Danielle B.	Associate	2018	1,575.00	2.00	\$3,150.00
Andrews, Tyler J.	Associate	in process	850.00	2.20	\$1,870.00
Barnes, Grier E.	Associate	2022	1,395.00	0.50	\$697.50
Black, Caroline M.L.	Associate	2019	1,530.00	0.50	\$765.00
Bourque, Bradley R.	Associate	in process	850.00	44.00	\$37,400.00
Bowen, James R.	Associate	2021	1,450.00	55.40	\$80,330.00
Downs, Caleb J.	Associate	2022	1,295.00	15.30	\$19,813.50
Forsstrom, Joel R.	Associate	in process	850.00	25.90	\$22,015.00
Forsyth, Ian M.	Associate	2020	850.00	12.50	\$10,625.00
Fradin, Daniel E.	Associate	2023	1,295.00	1.80	\$2,331.00
Hodgen, Gage G.	Associate	2023	1,295.00	29.60	\$38,332.00
Jo, M. John	Associate	2018	1,575.00	25.00	\$39,375.00
Kim, Ayoung	Associate	2021	1,450.00	1.80	\$2,610.00
Kim, Ellen Y.	Associate	2022	1,395.00	0.20	\$279.00
Kim, HyunKyu	Associate	2022	1,450.00	36.80	\$53,360.00
LaMarche, Alexa M.	Associate	2017	1,575.00	4.10	\$6,457.50
Lash, Iacopo T.	Associate	2017	1,575.00	0.80	\$1,260.00
Levin, Elizabeth D.	Associate	2021	1,450.00	2.50	\$3,625.00
Lindsay, Charlotte A.	Associate	2023	995.00	1.30	\$1,293.50
Makar, Mark A.	Associate	2017	1,575.00	3.30	\$5,197.50
Mandel, Robert H.	Associate	2024	995.00	16.50	\$16,417.50

Timekeeper Name	Title	Bar Admission	Rate	Hours	Amount
Palavajjhala, Anshul V.	Associate	in process	850.00	1.40	\$1,190.00
Paranyuk, Julia E.	Associate	2023	1,395.00	2.00	\$2,790.00
Park, Somin	Associate	in process	850.00	13.10	\$11,135.00
Perk, Amir	Associate	2023	995.00	35.60	\$35,422.00
Pierce, Adler J.	Associate	2024	995.00	13.20	\$13,134.00
Profeta, Stephen J.	Associate	2022	1,395.00	0.10	\$139.50
Schaaff, Harold J.	Associate	2023	995.00	4.50	\$4,477.50
Schutt, Robert P.	Associate	2023	1,295.00	53.10	\$68,764.50
Schwartz, Maxwell E.	Associate	2020	1,490.00	0.20	\$298.00
Smigelski, Arman J.	Associate	2024	995.00	7.70	\$7,661.50
Souza, Matthew T.	Associate	2020	1,490.00	3.00	\$4,470.00
Stoffers, Brandon M.	Associate	2021	1,450.00	41.30	\$59,885.00
Tagliabue, Giada G.	Associate	2023	1,395.00	30.50	\$42,547.50
Thompson, Rebecca E.	Associate	2022	1,395.00	11.10	\$15,484.50
Wacks, Seth F.	Associate	2022	1,295.00	51.80	\$67,081.00
Wan, Xiaxia	Associate	2023	1,295.00	10.10	\$13,079.50
Wang, Lisa S.	Associate	2024	995.00	22.70	\$22,586.50
Wang, Venus Y.	Associate	2024	995.00	14.60	\$14,527.00
Xu, Xiaotian	Associate	2022	1,395.00	6.90	\$9,625.50
Zeitschel, Jeremy J.	Associate	in process	995.00	64.00	\$63,680.00
Zhu, Angela	Associate	2021	1,450.00	46.70	\$67,715.00
Zonenshayn, Benjamin	Associate	2023	1,295.00	3.20	\$4,144.00
Associate Total			718.80		\$877,041.50
Lawyers Total			886.20		\$1,231,891.50
Ceron, Wilhelm J.	Legal Analyst - Litigation		650.00	8.50	\$5,525.00
Cieniawa, Aaron B.	Legal Analyst - Litigation		650.00	6.20	\$4,030.00
Larkin, Mary Ellen	Legal Analyst - Litigation		650.00	35.20	\$22,880.00
Lepre Leva, Sabina	Legal Analyst - Litigation		650.00	24.10	\$15,665.00
Perry, Robin	Legal Analyst - Litigation		650.00	5.20	\$3,380.00
Skaggs, Travis A.	Legal Analyst - Litigation		650.00	36.10	\$23,465.00
Wu, Miranda F.	Legal Analyst - Litigation		650.00	5.00	\$3,250.00
Zhong, Shan	Legal Analyst - Litigation		650.00	19.80	\$12,870.00
Romero, Evangelina C.	Legal Analyst - Discovery		650.00	2.90	\$1,885.00
Legal Analysts Total			143.00		\$92,950.00
Bobb-Semple, Corinne	Paralegal		0.00*	3.00	\$0.00
Brice, Mac L.	Paralegal		0.00*	2.50	\$0.00
Brice, Mac L.	Paralegal		450.00	7.70	\$3,465.00
Cutler, Max Z.	Paralegal		0.00*	17.20	\$0.00
Debs, Emily C.	Paralegal		0.00*	10.00	\$0.00
Dubnoff, Anna R.	Paralegal		0.00*	10.00	\$0.00
Eikins, Esther O.	Paralegal		565.00	0.50	\$282.50
Foley, Aidan W.	Paralegal		0.00*	11.50	\$0.00
Foley, Aidan W.	Paralegal		565.00	3.70	\$2,090.50
Kim, Scott J.	Paralegal		650.00	2.10	\$1,365.00
West, Thomas D.	Paralegal		450.00	0.50	\$225.00

Timekeeper Name	Title	Bar Admission	Rate	Hours	Amount
Davis, Makeia K.	Electronic Discovery		550.00	6.40	\$3,520.00
Fanning, Carrie R.	Electronic Discovery		550.00	10.80	\$5,940.00
Long, Jacky Q.	Electronic Discovery		550.00	9.00	\$4,950.00
Moloney, Lori F.	Electronic Discovery		550.00	2.60	\$1,430.00
Non Legal Personnel Total				97.50	\$23,268.00
Legal Analysts + Non-Legal Personnel Total				240.50	\$116,218.00
GRAND TOTAL				1,126.70	\$1,348,109.50

* Zero rate appears wherever no fee was charged for work.

**50% rate appears where time is charged for non-working travel.

EXHIBIT C

Time Entries

Project: 00078 - ASSET DISPOSITION

Date	Name	Hours	Description
Nov-01-2024	Xiaotian Xu	1.00	Revise payoff letter re: SVBFG comments.
Nov-01-2024	Ian Forsyth	0.80	Email correspondence with S&C team re: information rights agreement (.30); correspondence with S&C team re: execution of information rights agreement (.50).
Nov-01-2024	Maxwell Schwartz	0.20	Correspondence with S&C team re: info rights agreement.
Nov-01-2024	Jared Fishman	0.10	Email correspondence with A&M and S&C teams re: execution of direct investment documents.
Nov-04-2024	Xiaotian Xu	1.00	Review lien search results for Transformation Fund I.
Nov-04-2024	Sarah Long	0.60	Correspondence with S&C team re: outstanding director RSUs.
Nov-05-2024	Xiaotian Xu	1.00	Review SVB loan agreement re: termination terms.
Nov-05-2024	Sarah Long	0.70	Correspondence with S&C team re: section 16 filings.
Nov-06-2024	Xiaotian Xu	1.60	Review UCC-3s re: Sidley comments (1.0); revise payoff letter re: Sidley comments (.60).
Nov-07-2024	Xiaotian Xu	2.30	Review borrower party lien information (1.0); draft execution version payoff letter (1.3).
Nov-07-2024	Christian Jensen	0.20	Correspondence with S&C team re: SVBC call line termination and billing.
Total		9.50	

Project: 00081 - BUSINESS OPERATIONS

Date	Name	Hours	Description
Nov-01-2024	Angela Zhu	0.50	Correspondence with Akin and A&M re: surety bond for cancellation.
Nov-01-2024	Christian Jensen	0.20	Correspondence with SVBFG re: notices to warrant companies.
Nov-01-2024	Daniel Fradin	0.20	Prepared Transformation Fund interest assignment agreement.
Nov-02-2024	Ian Forsyth	2.30	Comment on S-3 POS ASR.
Nov-02-2024	Christian Jensen	0.20	Correspondence with S&C team re: RSU treatment.
Nov-03-2024	Ian Forsyth	0.50	Correspondence re: filing of S-3 POS ASR.
Nov-04-2024	Ian Forsyth	0.80	Review of S-3 POS ASR proofs.
Nov-04-2024	Angela Zhu	0.50	Correspondence with Akin and A&M re: surety bond cancellation stipulation.
Nov-04-2024	Iacopo Lash	0.40	Draft Form 13F.
Nov-04-2024	Christian Jensen	0.20	Correspondence with S&C and WH re: RSU treatment.
Nov-05-2024	Ian Forsyth	0.90	Review of emails re: notices to FINRA (.30); review Emergence 8-K and S-3 POS ASR (.60).
Nov-05-2024	Christian Jensen	0.30	Review comments to investment transaction side letter (.10); correspondence with SVBFG re: same (.10); correspondence with S&C re: RSU treatment (.10).
Nov-06-2024	Ian Forsyth	1.30	Comments on Emergence 8-K and related email correspondence (.50); emails re: filing of S-3 POS ASR (.80).
Nov-06-2024	Angela Zhu	0.80	Correspondence with S&C internal re: surety bond cancellation stipulation.
Nov-06-2024	Tracey Russell	0.20	Review draft correspondence with FINRA and confer internally re: same.
Nov-07-2024	Iacopo Lash	0.40	Correspondence with A Kattel at SVBFG re: Form 13F.

Project: 00081 - BUSINESS OPERATIONS

Date	Name	Hours	Description
Nov-07-2024	Christian Jensen	0.30	Call with J. Liu (A&M) re: investment transaction wires (.10); review and comment on trademark assignment agreement (.20).
Nov-07-2024	Sarah Long	0.20	Follow-up re: Form 4 filings.
Total		10.20	

Project: 00082 - CASE ADMINISTRATION

Date	Name	Hours	Description
Nov-01-2024	Arman Smigielski	1.00	Draft hearing notes for November Omnibus Hearing (.70); call with S. Park re: November omnibus hearing notes and fifth omnibus interim fee app order (.30).
Nov-01-2024	Somin Park	0.90	Call with A. Smigielski re: November omnibus hearing notes and fifth omnibus interim fee app order (.30); draft November omnibus hearing notes (.60).
Nov-04-2024	Somin Park	1.70	Draft November omnibus hearing notes.
Nov-04-2024	Arman Smigielski	0.60	Review and revise November Omnibus Hearing Notes.
Nov-04-2024	Angela Zhu	0.30	Comment on November hearing agenda.
Nov-05-2024	Somin Park	2.40	Draft November omnibus hearing notes (.90); revise November omnibus hearing agenda (1.5).
Nov-05-2024	Mac Brice	1.50	Prepare materials re: November Omnibus hearing.
Nov-05-2024	Arman Smigielski	1.20	Review November Omnibus hearing notes (.50); review hearing agenda for November Omnibus Hearing (.20); draft notice of adjournment for Lincoln Partners (.50).
Nov-05-2024	Angela Zhu	0.40	Correspondence with S&C internal re: November omnibus hearing prep (.20); review November agenda (.10); comment on adjournment notice for Lincoln fee app (.10).
Nov-05-2024	Christian Jensen	0.20	Review and comment on omnibus hearing agenda.
Nov-06-2024	Arman Smigielski	2.10	Draft hearing notes for November Omnibus Hearing (.50); revise hearing notes for November Omnibus Hearing (.60); meet with S. Park re: hearing notes for November Omnibus Hearing (.20); incorporate comments re: notice of adjournment for Lincoln Partners first fee statement (.30); incorporate comments re: hearing notes for November Omnibus Hearing (.50).
Nov-06-2024	Angela Zhu	1.50	Comment on hearing notes for November omnibus

Project: 00082 - CASE ADMINISTRATION

Date	Name	Hours	Description
			hearing.
Nov-06-2024	Aidan Foley	0.40	Correspondence with M. Souza re: delivery and service of appeal to FDIC-R counsel.
Nov-06-2024	Somin Park	0.20	Meeting with A. Smigielski re: hearing notes for November Omnibus Hearing.
Nov-07-2024	Christian Jensen	0.40	Prepare and revise notes for omnibus hearing.
Nov-07-2024	Aidan Foley	0.30	Correspondence with M. Souza re: service receipt for FDIC-R counsel.
Total		15.10	

Project: 00083 - CLAIMS ADMINISTRATION AND OBJECTIONS

Date	Name	Hours	Description
Nov-01-2024	Angela Zhu	3.20	Correspondence with claimant counsel, A&M and S&C internal re: SERP claim (.70); comment on notice of amended schedule E/F (.30); comment on notice letter for same (.40); call with LSC claimant counsel re: claim allowance (.10); correspondence with A&M and S&C internal re: same (.50); correspondence with S&C internal, claimant counsel and A&M re: SERP claim (.50); review GUC cash-out claims (.30); comment on revised notice of schedule amendment (.40).
Nov-01-2024	Somin Park	3.00	Revise filing notice for DCP schedule amendment (2.6); draft fifth omnibus interim fee app order (.40).
Nov-01-2024	Arman Smigelski	1.30	Incorporate comments re: ninth omnibus objection to claims revised proposed order (.30); draft tenth omnibus objection to claims (.60); review scheduled DCP claims (.20); correspondence with A&M re: same (.20).
Nov-01-2024	Christian Jensen	0.40	Annotate chart of unreconciled claims (.20); correspondence with R. Petrone (SVBFG) re: same (.10); correspondence with A. Zhu re: DCP claims (.10).
Nov-01-2024	Robert Schutt	0.30	Review correspondence from A. Zhu re: employee claims issues.
Nov-01-2024	Carrie Fanning	0.20	Correspondence with J. Bowen and D. Rosas re: data migration from ECA to Review.
Nov-04-2024	Adam Paris	1.20	Correspondence W. Gluck (H&K) re: JOL objection.
Nov-04-2024	James Bowen	0.20	Correspondence re: obtaining documents for production to Leung (.10); organize documents for production to Leung (.10).
Nov-04-2024	Carrie Fanning	0.20	Correspondence with J. Bowen re: documents for

Project: 00083 - CLAIMS ADMINISTRATION AND OBJECTIONS

Date	Name	Hours	Description
			loading to Relativity.
Nov-04-2024	Angela Zhu	0.20	Correspondence with S&C internal and A&M re: BRG questions on DCP claims.
Nov-05-2024	Robert Schutt	0.20	Correspondence with A&M re: upcoming claims objections.
Nov-05-2024	Robert Sacks	0.10	Correspondence with W. Gluck (H&K) re: various Cayman matters.
Nov-05-2024	Carrie Fanning	0.10	Correspondence with L. Moloney re: Leung data processing.
Nov-06-2024	Robert Sacks	0.50	Correspondence with J. Bromley re: Cayman claim (.10); review supplemental agenda and related materials (.20); correspondence with Appleby re: schedule and related (.10); correspondence with A. Paris re: hearing for same (.10).
Nov-06-2024	Robert Schutt	0.30	Review correspondence with A&M team re: JOL claim issues.
Nov-07-2024	Robert Schutt	1.70	Review Cayman JOL objection (.40); research and prepare initial JOL responses (1.0); correspondence with A. Zhu re: same (.30).
Nov-07-2024	Anshul Palavajjhala	0.50	Meet with A. Smigelski re: open Claims items.
Nov-07-2024	Caleb Downs	0.20	Correspondence with S&C internal re: production of documents.
Nov-07-2024	Angela Zhu	0.20	Correspondence with S&C internal re: supplement declaration for Sanchez claim objection.
Total		14.00	

Project: 00084 - CORPORATE GOVERNANCE AND BOARD MATTERS

Date	Name	Hours	Description
Nov-04-2024	Thomas West	0.50	Create signature packets for four signatories.
Nov-04-2024	Grier Barnes	0.50	Revise minutes for restructuring committee (.10); prepare written consent for approving minutes (.40).
Nov-04-2024	Scott Kim	0.20	Correspondence with G. Tagliabue re: filing A&R Certificate of Incorporation.
Nov-04-2024	Christian Jensen	0.20	Review and comment on RC meeting minutes.
Nov-05-2024	Christian Jensen	0.60	Review and revise notice to directors re: post-emergence governance resolutions (.20); review and comment on resolutions re: same (.40).
Nov-06-2024	Scott Kim	1.00	Review A&R Certificates of Incorporation re: SVBFG entities (.40); correspondence with G. Tagliabue and M. Hidalgo (CT) re: filing A&R Certificates of Incorporation (.30); review filed evidence of A&R Certificates of Incorporation from Delaware (.30).
Nov-07-2024	Scott Kim	0.40	Correspondence with R. Mandel and M. Hidalgo (CT) re: DE certificates of cancellation.
Total		3.40	

Project: 00085 - EMPLOYEE BENEFITS AND PENSIONS

Date	Name	Hours	Description
Nov-02-2024	Sarah Long	0.20	Review question re: director RSUs for Form 4s.
Nov-03-2024	Julia Paranyuk	0.50	Correspondence with S. Long re: director awards (.10); review proxy to summarize director awards (.40).
Nov-04-2024	Julia Paranyuk	0.30	Correspondence with S&C team re: director RSUs.
Nov-06-2024	Jeannette Bander	0.50	Analyze questions re: employee benefits contract (.20); draft correspondence re: question re: employee vendor (.30).
Nov-07-2024	Julia Paranyuk	0.30	Correspondence with J. Bander re: employee matters including RSUs (.10); correspondence with S&C team re: same (.10); correspondence with A&M re: same (.10).
Nov-07-2024	Jeannette Bander	0.10	Draft correspondence re: responses to questions re: employee equity award.
Total		1.90	

Project: 00086 - EMPLOYMENT AND FEE APPLICATIONS (S&C)

Date	Name	Hours	Description
Nov-01-2024	Christian Jensen	1.30	Confidentiality review of S&C September time entries.
Nov-01-2024	Mac Brice	0.80	Correspondence with internal team re: October bill review.
Nov-03-2024	Christian Jensen	0.80	Confidentiality review of S&C September time entries.
Nov-04-2024	Mac Brice	0.80	Correspondence with internal team re: October bill review.
Nov-04-2024	Aidan Foley	0.70	Correspondence with S&C team re: September bill review process (.50); correspondence with M. Brice re: same (.20).
Nov-05-2024	Mac Brice	0.80	Correspondence with internal team re: October bill review.
Nov-05-2024	Aidan Foley	0.70	Correspondence with C. Jensen and A. Zhu re: September bill review process.
Nov-06-2024	Mac Brice	1.90	Correspondence with internal team re: October bill review (.70); draft and revise October fee statement (1.2).
Nov-07-2024	HyunKyu Kim	2.10	Confidentiality review of S&C October time entries.
Nov-07-2024	Mac Brice	1.90	Review and revise September fee statement.
Nov-07-2024	Aidan Foley	1.60	Prepare September time entries for filing (1.0); review and revise S&C September monthly fee statement (.60).
Total		13.40	

Project: 00087 - EMPLOYMENT AND FEE APPLICATIONS (OTHERS)

Date	Name	Hours	Description
Nov-01-2024	Robert Schutt	0.40	Review A&M fee statement.
Nov-02-2024	Harold Schaaff	1.40	Review A&M fee statement for October.
Nov-03-2024	Robert Schutt	0.60	Review and revise A&M fee statement (.40); correspondence with J. Hagen (A&M) re: same (.20).
Nov-03-2024	Harold Schaaff	0.30	Review A&M fee statement.
Nov-04-2024	Somin Park	0.90	Draft fifth omnibus interim fee app order.
Nov-04-2024	Christian Jensen	0.50	Call with J. Roach (RS) re: Lincoln fee app (.10); call with B. Beasley (CVP) re: final fee apps (.20); review A&M fee statement (.20).
Nov-04-2024	Harold Schaaff	0.50	Finalize and file A&M fee statement.
Nov-04-2024	Robert Schutt	0.40	Coordinate filing of A&M fee statement (.30); correspondence with A&M re: same (.10).
Nov-05-2024	Somin Park	1.30	Draft Lincoln Partners interim fee application order.
Nov-05-2024	Arman Smigielski	0.30	Review draft of Ernst & Young first interim fee application.
Nov-05-2024	Christian Jensen	0.20	Call with J. Roach (RS) re: Lincoln fee application (.20).
Nov-06-2024	Christian Jensen	0.10	Correspondence with T. Shea (EY) re: fee app hearing.
Nov-07-2024	Angela Zhu	0.10	Correspondence with EY re: final fee app deadline.
Total		7.00	

Project: 00088 - FINANCING AND CASH COLLATERAL

Date	Name	Hours	Description
Nov-01-2024	Daniel Loeser	0.30	Revise payoff letter for termination of subscription line facility.
Nov-04-2024	Scott Kim	0.20	Review Leerink Transformation Fund documentation.
Nov-05-2024	Daniel Loeser	0.30	Review payoff letter for subscription line facilities.
Nov-07-2024	Scott Kim	0.30	Correspondence with X. Xu and J. Boyle (CSC) re: UCC-3 terminations for Leerink Transformation Fund debtor parties.
Total		1.10	

Project: 00089 - OTHER LITIGATION

Date	Name	Hours	Description
Nov-01-2024	Nicholas Menillo	1.20	Call with A. Zhu re: verification of responses in bond litigation (.10); review rog responses for bond litigation (.70); correspondence with Cohen Ziffer re: interrogatories and emergence logistics (.40).
Nov-01-2024	Angela Zhu	0.30	Call with N. Menillo re: verification of responses in bond litigation (.10); review CZFM correspondence re: same (.20).
Nov-01-2024	Christian Jensen	0.10	Correspondence with N. Menillo re: NC bond litigation.
Nov-04-2024	Nicholas Menillo	0.20	Internal correspondence re: updated interrogatories.
Nov-04-2024	Christian Jensen	0.10	Correspondence with R. Petrone (SVBFG) re: insurance litigation claim.
Nov-05-2024	Brandon Stoffers	0.80	Revise proposed scheduling order in Cayman JOLs' standing dispute.
Nov-05-2024	James Bromley	0.40	Email correspondence with A. Paris and W. Gluck (H&K) re: Cayman litigation schedule (.20); review re: same (.20).
Nov-06-2024	Christian Jensen	6.40	Call with J. Bromley, A. Paris, B. Stoffers and A. Zhu re: Cayman JOL correspondences (.60); follow-up call re: Cayman JOL supplemental agenda (.30); call with J. Bromley and W. Gluck (H&K) re: same (1.5); call with A&M, J. Bromley, B. Stoffers and A. Zhu re: same (.80); call with DPW, Akin, J. Bromley, B. Stoffers and A. Zhu re: strategy for same (.50); call with J. Bromley and R. Katz (LT) re: strategy re: same (.60); correspondence with S&C, A&M, DPW, Akin and LT re: same (1.3); revise response to Cayman JOLs re: same (.80).
Nov-06-2024	James Bromley	5.60	Call with A. Paris, C. Jensen, B. Stoffers and A. Zhu re: Cayman JOL correspondences (.60); follow-up call re:

Project: 00089 - OTHER LITIGATION

Date	Name	Hours	Description
			Cayman JOL supplemental agenda (.30); call with A&M, C. Jensen, B. Stoffers and A. Zhu re: same (.80); call with DPW, Akin, C. Jensen, B. Stoffers and A. Zhu re: strategy for same (.50); review and revise correspondence re: Cayman JOLs (1.1); call with C. Jensen and R. Katz (LT) re: strategy re: same (.60); correspondence with C. Jensen re: same (.20); call with C. Jensen and W. Gluck (H&K) re: Cayman JOL supplemental agenda (1.5).
Nov-06-2024	Angela Zhu	4.40	Revise plan summary re: Cayman JOL issues (.30); review Cayman JOL supp. agenda (.70); review plan supplements (.70); call with J. Bromley, A. Paris, C. Jensen and B. Stoffers re: Cayman JOL correspondences (.60); follow-up call re: Cayman JOL supplemental agenda (.30); call with A&M, J. Bromley, C. Jensen and B. Stoffers re: same (.80); call with DPW, Akin, J. Bromley, C. Jensen and B. Stoffers re: strategy for same (.50); correspondence with S&C internal re: research for same (.50).
Nov-06-2024	Brandon Stoffers	4.30	Review Cayman JOLs' objections to bankruptcy plan (1.2); internal correspondence with J. Bromley, A. Paris, C. Jensen and A. Zhu re: same (.90); call with J. Bromley, A. Paris, C. Jensen and A. Zhu re: Cayman JOL correspondences (.60); follow-up call re: Cayman JOL supplemental agenda (.30); call with A&M, J. Bromley, C. Jensen and A. Zhu re: same (.80); call with DPW, Akin, J. Bromley, C. Jensen and A. Zhu re: strategy for same (.50).
Nov-06-2024	Benjamin Zonenshayn	1.30	Research re: claim amendments post-confirmation.

Project: 00089 - OTHER LITIGATION

Date	Name	Hours	Description
Nov-06-2024	Adam Paris	0.90	Call with J. Bromley, C. Jensen, B. Stoffers and A. Zhu re: Cayman JOL correspondences (.60); follow-up call re: Cayman JOL supplemental agenda (.30).
Nov-07-2024	Christian Jensen	6.80	Review Cayman JOL filings (.40); call with J. Bromley, A. Paris and A. Zhu re: hearing prep on Cayman JOLs objection (.80); review response to Cayman re: same (.70); review plan documents and prepare talking points re: same (.50); review Cayman cited cases (.30); correspondence with S&C, LT and DPW teams re: same (.80); call after hearing with J. Bromley, A. Paris and A. Zhu re: next steps (.30); meeting with J. Bromley and A. Zhu re: preparation for M&C with Cayman JOLs counsel (.30); call with J. Bromley, A. Paris, LT directors and DPW re: same (1.0); call with R. Katz (LT) re: same (.50); review filings and prepare summary materials for LT directors re: Cayman case vs. FDIC (1.2).
Nov-07-2024	Angela Zhu	6.00	Correspondence with DPW, Akin and S&C internal re: draft email to Cayman JOL counsel (1.2); review Cayman JOLs objection and correspondence (1.0); call among J. Bromley, A. Paris and C. Jensen re: hearing prep on Cayman JOLs objection (.80); call after hearing among J. Bromley, A. Paris and C. Jensen re: next steps (.30); call with J. Bromley and C. Jensen re: preparation for M&C with Cayman JOLs counsel (.30); draft presentation for M&C with Cayman JOLs counsel (2.1); correspondence with S&C internal re: research for same (.30).
Nov-07-2024	James Bromley	3.40	Prepare for hearing re: Cayman issues (.10); call with A. Paris, C. Jensen and A. Zhu re: hearing prep on Cayman JOLs objection (.80); call after hearing with C.

Project: 00089 - OTHER LITIGATION

Date	Name	Hours	Description
			Jensen, A. Paris and A. Zhu re: next steps (.30) meeting with C. Jensen and A. Zhu re: preparation for M&C with Cayman JOLs counsel (.30); call with C. Jensen, A. Paris, LT directors, and DPW re: same (1.0); review materials re: Cayman JOLs allegations and precedent (.90).
Nov-07-2024	Adam Paris	2.10	Call with J. Bromley, C. Jensen and A. Zhu re: hearing prep on Cayman JOLs objection (.80); follow-up call re: Cayman JOL supplemental agenda (.30); call with J. Bromley, C. Jensen, LT directors and DPW re: preparation for M&C with Cayman JOLs counsel (1.0).
Nov-07-2024	Benjamin Zonenshayn	1.90	Research re: claims amendments post-bar date (.60); correspondence with A. Zhu re: same (.20); analysis re: adversary proceedings filed after bar date and amendments to proofs of claim (1.1).
Nov-07-2024	Nicholas Menillo	0.60	Review responses to requests for production.
Nov-07-2024	Diane McGimsey	0.40	Correspondence with N. Menillo and N. Maxwell re: bond litigation RFP responses (.20); review selected document re: same (.20).
Total		47.20	

Project: 00090 - MEETINGS AND COMMUNICATIONS WITH CREDITORS

Date	Name	Hours	Description
Nov-05-2024	Christian Jensen	0.20	Call and email with E. Zeitler (creditor) re: LT units (.10); correspondence with bondholder re: NewCo equity (.10).
Nov-07-2024	Robert Schutt	0.50	Calls with creditors re: distributions and effective date.
Total		0.70	

Project: 00092 - PLAN AND DISCLOSURE STATEMENT

Date	Name	Hours	Description
Nov-01-2024	Robert Schutt	9.70	Correspondence with US Bank re: revised LTA (.70); correspondence with EQ re: emergence and distribution documentation (.50); correspondence with Joele Frank team re: revised emergence press release (.20); review and revise plan supplement filing (1.0); correspondence with C. Jensen re: same (.20); review signature packets for emergence (.40); call with A&M, Kroll, M. Schollmeyer, G. Tagliabue and R. Mandel re: latest compiled status report and preparation for emergence (.50); call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, R. Katz (LT), C. Jensen, A. Zhu, J. Jo, H. Kim, G. Tagliabue, R. Thompson, X. Wan, R. Mandel, C. Lindsay, A. Perk, H. Schaaff, J. Zeitschel, I. Forsyth, J. Forsstrom, and B. Bourque re: emergence planning & strategy (.40); review and revise instruction letters for emergence (.80); review correspondence with G. Tagliabue, A. Perk and J. Jo re: entity reorganization tax issues (.60); review and revise emergence checklist (.40); correspondence with G. Tagliabue re: revised LTA (.30); review and revise LTA and SSA for emergence (.50); review and revise distribution mechanics chart and summary (.70); correspondence with B. Bourque re: signatures for emergence (.20); review finalized Kroll Disbursing Agent Agreement (.20); correspondence with EQ team re: post-emergence engagement (.30); correspondence with A&M team re: emergence disclosures (.20); correspondence with DPW/Akin re: emergence press release (.30); review revised NewCo SHA from DPW (.30); correspondence

Project: 00092 - PLAN AND DISCLOSURE STATEMENT

Date	Name	Hours	Description
Nov-01-2024	Amir Perk	8.20	with R. Mandel and B. Bourque re: same (.20); review correspondence with A&M and Kroll teams re: emergence distributions (.60); review draft emergence funds flow from A&M (.20).
Nov-01-2024	Bradley Bourque	7.90	Call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, R. Katz (LT), C. Jensen, A. Zhu, J. Jo, H. Kim, G. Tagliabue, R. Thompson, R. Schutt, X. Wan, R. Mandel, C. Lindsay, H. Schaaff, J. Zeitschel, I. Forsyth, J. Forsstrom and B. Bourque re: emergence planning & strategy (.40); analysis and correspondence re: entity recapitalizations (.20); correspondence with S&C internal re: recapitalization and emergence planning (.60); review contribution agreements (.50); revise entity charters for US recapitalization (1.0); revise LLC agreements for recapitalization of US entities (1.1); revise US entities' charters for recapitalization prior to emergence (1.8); revise LLC agreements for recapitalization (1.7); correspondence re: recapitalization of US entities (.90).

Project: 00092 - PLAN AND DISCLOSURE STATEMENT

Date	Name	Hours	Description
			standing documents (.50); prepare updated signature packs for SVBFG (2.2); prepare signature pages for AST instruction letters (.60).
Nov-01-2024	Giada Tagliabue	6.00	Call with A&M, Kroll, M. Schollmeyer, R. Schutt and R. Mandel re: latest compiled status report and preparation for emergence. (.50); call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, R. Katz (LT), C. Jensen, A. Zhu, J. Jo, H. Kim, R. Thompson, R. Schutt, X. Wan, R. Mandel, C. Lindsay, A. Perk, H. Schaaff, J. Zeitschel, I. Forsyth, J. Forsstrom, and B. Bourque re: emergence planning & strategy (.40); correspondence with internal team, Akin, DPW, SVBFG and Maples re: emergence (2.7); review re: restructuring transactions documents (2.4).
Nov-01-2024	Angela Zhu	5.30	Call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, R. Katz (LT), C. Jensen, J. Jo, H. Kim, G. Tagliabue, R. Thompson, R. Schutt, X. Wan, R. Mandel, C. Lindsay, A. Perk, H. Schaaff, J. Zeitschel, I. Forsyth, J. Forsstrom and B. Bourque re: emergence planning & strategy (.40); call with SVBFG, Kroll and C. Jensen re: LT website setup (.10 - partial attendance); follow-up call with SVBFG and C. Jensen re: same (.10); review status report for distribution (.50); correspondence with DPW and S&C internal re: emergence 8-K (.50); correspondence with JF, A&M and S&C re: emergence PR (.50); correspondence with S&C re: disbursing agent agreement (.50); correspondence with S&C internal re: DE trustee KYC (.50); correspondence with S&C and SVBFG re: third-party service of effective date notice (.20);

Project: 00092 - PLAN AND DISCLOSURE STATEMENT

Date	Name	Hours	Description
			correspondence with S&C internal re: plan supplement (.50); review revised of same (1.2); correspondence with A&M and S&C internal re: claims for allowance (.30).
Nov-01-2024	Robert Mandel	3.90	Revise emergence planning checklist (.20); call with A&M, Kroll, M. Schollmeyer, G. Tagliabue and R. Schutt re: latest compiled status report and preparation for emergence. (.50); call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, R. Katz (LT), C. Jensen, A. Zhu, J. Jo, H. Kim, G. Tagliabue, R. Thompson, R. Schutt, X. Wan, C. Lindsay, A. Perk, H. Schaaff, J. Zeitschel, I. Forsyth, J. Forsstrom and B. Bourque re: emergence planning & strategy (.40); annotate LTA and circulated to A&M team for completion of certain figures (.20); revise AST instruction letters (.90); revise EQ company information forms (.60); revise shared services agreement (.30); revise COI and shareholders agreement (.60); consolidate documents for plan supplement filing (.20).
Nov-01-2024	Christian Jensen	2.70	Call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, R. Katz (LT), A. Zhu, J. Jo, H. Kim, G. Tagliabue, R. Thompson, R. Schutt, X. Wan, R. Mandel, C. Lindsay, A. Perk, H. Schaaff, J. Zeitschel, I. Forsyth, J. Forsstrom and B. Bourque re: emergence planning & strategy (.40); correspondence with S&C, A&M, Kroll teams re: emergence transactions and documents (.80); review emergence 8-K (.20); call with SVBFG, Kroll and A. Zhu re: LT website setup (.30); follow-up call with SVBFG and A. Zhu re: same (.10); correspondence with R. Petrone (SVBFG) re: post-

Project: 00092 - PLAN AND DISCLOSURE STATEMENT

Date	Name	Hours	Description
			emergence workstreams (.10); review and comment on emergence PR (.20); review and comment on amended plan supplement notice (.20); review exhibits for same (.40).
Nov-01-2024	Rebecca Thompson	2.40	Call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, R. Katz (LT), C. Jensen, A. Zhu, J. Jo, H. Kim, G. Tagliabue, J. Zeitschel, R. Schutt, X. Wan, R. Mandel, C. Lindsay, A. Perk, H. Schaaff, I. Forsyth, J. Forsstrom and B. Bourque re: emergence planning & strategy (.50); revise contribution agreements (1.3); review A&R LLC agreements (.60).
Nov-01-2024	Somin Park	1.80	Complete EQ Company Information forms for SVB Financial Trust and MNSN Holdings, Inc.
Nov-01-2024	Ian Forsyth	1.20	Review emergence distribution timeline (.50); email correspondence re: timing of Emergence 8-K (.30); call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, R. Katz (LT), C. Jensen, A. Zhu, J. Jo, H. Kim, G. Tagliabue, R. Thompson, R. Schutt, X. Wan, R. Mandel, C. Lindsay, A. Perk, H. Schaaff, J. Zeitschel, J. Forsstrom and B. Bourque) re: emergence planning & strategy (.40).
Nov-01-2024	Evan Simpson	1.00	Correspondence and review of emergence corporate documents.
Nov-01-2024	Harold Schaaff	0.90	Compile execution version of disbursing agent agreement (.30); correspondence with internal team re: same (.20); call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, R. Katz (LT), C. Jensen, A. Zhu, J. Jo, H. Kim, G. Tagliabue, R. Thompson, R. Schutt, X. Wan, R. Mandel, C. Lindsay, A. Perk, J.

Project: 00092 - PLAN AND DISCLOSURE STATEMENT

Date	Name	Hours	Description
			Zeitschel, I. Forsyth, J. Forsstrom and B. Bourque re: emergence planning & strategy (.40).
Nov-01-2024	James Bromley	0.80	Correspondence with internal team and A&M re: emergence press release (.30); correspondence with LTs re: same (.10); correspondence with A. Zhu, C. Jensen and A&M re: various emergence issues (.40).
Nov-01-2024	Daniel Fradin	0.40	Prepare contribution agreement for SVB Capital Holdco interests.
Nov-01-2024	M. John Jo	0.40	Call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, R. Katz (LT), C. Jensen, A. Zhu, H. Kim, G. Tagliabue, R. Thompson, R. Schutt, X. Wan, R. Mandel, C. Lindsay, A. Perk, H. Schaaff, J. Zeitschel, I. Forsyth, J. Forsstrom and B. Bourque re: emergence planning & strategy.
Nov-01-2024	Jeremy Zeitschel	0.40	Call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, R. Katz (LT), C. Jensen, A. Zhu, J. Jo, H. Kim, G. Tagliabue, R. Thompson, R. Schutt, X. Wan, R. Mandel, C. Lindsay, A. Perk, H. Schaaff, I. Forsyth, J. Forsstrom and B. Bourque re: emergence planning & strategy.
Nov-01-2024	Charlotte Lindsay	0.40	Call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, R. Katz (LT), C. Jensen, A. Zhu, J. Jo, H. Kim, G. Tagliabue, R. Thompson, R. Schutt, X. Wan, R. Mandel, A. Perk, H. Schaaff, J. Zeitschel, I. Forsyth, J. Forsstrom and B. Bourque) re: emergence planning & strategy.
Nov-01-2024	HyunKyu Kim	0.40	Call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, R. Katz (LT), C. Jensen, A. Zhu, J. Jo, G. Tagliabue, R. Thompson, R. Schutt, X. Wan, R.

Project: 00092 - PLAN AND DISCLOSURE STATEMENT

Date	Name	Hours	Description
			Mandel, C. Lindsay, A. Perk, H. Schaaff, J. Zeitschel, I. Forsyth, J. Forsstrom and B. Bourque re: emergence planning & strategy.
Nov-01-2024	Xiaxia Wan	0.40	Call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, R. Katz (LT), C. Jensen, A. Zhu, J. Jo, H. Kim, G. Tagliabue, R. Thompson, R. Schutt, R. Mandel, C. Lindsay, A. Perk, H. Schaaff, J. Zeitschel, I. Forsyth, J. Forsstrom and B. Bourque re: emergence planning & strategy.
Nov-01-2024	Danielle Abada	0.20	Review emergence 8-K.
Nov-02-2024	Robert Schutt	3.00	Correspondence with A. Zhu and G. Tagliabue re: emergence signatures (.30); review DPW comments to 8-k (.20); correspondence with Kroll team re: instruction letters for emergence (.50); review and revise instruction letters per Kroll comments (.60); review revised restructuring transactions memorandum (.30); correspondence with A&M team re: shared services (.20); correspondence with J. Zeitschel re: tax comments to plan supplement documentation (.20); review distribution materials from EY and A&M teams (.30); correspondence with A. Zhu re: Delaware trustee (.20); correspondence with DPW team re: Plan Supplement documentation (.20).
Nov-02-2024	Bradley Bourque	2.70	Revise AST instruction letters (1.2); incorporate updated share counts to NewCo and LT draft documents (.60); manage documents for NewCo/LT drafts (.40); update signature packets for NewCo, LT, SVBFG (.50).
Nov-02-2024	Giada Tagliabue	1.70	Review documents re: emergence transactions (1.3);

Project: 00092 - PLAN AND DISCLOSURE STATEMENT

Date	Name	Hours	Description
Nov-02-2024	M. John Jo	1.30	correspondence with internal team re: same (.40). Review plan supplement documents (.20); email J. Zeitschel re: same (.10); review recap and restructuring transaction documents (1.0).
Nov-02-2024	Ian Forsyth	0.50	Review emails re: emergence distributions.
Nov-02-2024	Robert Mandel	0.30	Revise Kroll instruction letters.
Nov-02-2024	James Bromley	0.20	Email correspondence with R. Katz (LT) and A. Zhu re: LT issues.
Nov-02-2024	Danielle Abada	0.10	Email correspondence internally re: emergence.
Nov-03-2024	Robert Schutt	6.20	Review correspondence with H. Kim and G. Tagliabue re: restructuring transactions (.10); review correspondence with I. Forsyth re: 8-k (.40); review delegation of authority from DPW (.20); correspondence with A. Zhu and R. Mandel re: EQ contracts for emergence (.40); correspondence with A&M re: emergence funds flow and budget (.60); correspondence with J. Jo re: NewCo emergence issues (.20); coordinate signature collection with B. Bourque (.30); review and revise emergence checklist (.50); correspondence with C. Jensen and R. MAndel re: Plan Supplement issues (.50); correspondence with H. Schaaff re: distribution agent engagement (.20); correspondence with R. Mandel and B. Bourque re: instruction letters (.80); review and revise Plan Supplement for filing (1.5); review correspondence from K. Jacobs re: employee distributions (.30).
Nov-03-2024	Bradley Bourque	3.90	Incorporate edits and document management for SVBFG instruction letters (.80); update S-3 signature page (.50); update compiled signature packs to include

Project: 00092 - PLAN AND DISCLOSURE STATEMENT

Date	Name	Hours	Description
			additional instruction letters and making update to signatory titles (1.1); correspondence with EQ, Wilmington Trust, and US Bank legal teams re: updated draft instruction letters (1.5).
Nov-03-2024	Robert Mandel	2.80	Revise Equiniti ownership intelligence contracts (.40); finalize documents for Plan Supplement filing (1.8); revise plan emergence checklist (.60).
Nov-03-2024	Christian Jensen	1.80	Review and comment on revised LTA, NewCo docs, SSA and director disclosures for amended plan supplement (1.2); correspondence with S&C, SVBFG and A&M re: same (.40); review and comment on amended plan supplement covering notice (.20).
Nov-03-2024	Angela Zhu	0.60	Correspondence with S&C internal re: S-3 POSASR (.10); comment on EQ service agreements (.40); correspondence with S&C internal re: SSA fee amount (.10).
Nov-03-2024	Giada Tagliabue	0.40	Correspondence with internal team re: restructuring transactions.
Nov-03-2024	Mario Schollmeyer	0.20	Review emergence securities filings.
Nov-03-2024	Danielle Abada	0.10	Email correspondence internally re: emergence plans.
Nov-04-2024	Amir Perk	7.50	Call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, M. Schollmeyer, C. Jensen, A. Zhu, J. Jo, G. Tagliabue, H. Kim, R. Thompson, R. Schutt, X. Wan, R. Mandel, J. Zeitschel, I. Forsyth, J. Forsstrom and B. Bourque re: emergence planning & strategy (.40); correspondence with S&C internal re: recapitalization (.50); review re: emergence planning (1.2); revise director and officer letters for merger (.60); revise emergence planning (2.0); analyze entities' charters for

Project: 00092 - PLAN AND DISCLOSURE STATEMENT

Date	Name	Hours	Description
Nov-04-2024	Robert Schutt	6.40	recapitalization (1.5); revise LLC agreements for recapitalization (.30); revise US entity documents for recapitalization (1.0). Call with H. Kim re: emergence timing (.20); correspondence with A&M re: emergence process and updates (.60); review revised instruction letters (.80); correspondence with H. Kim re: emergence timing (.20); review and revise emergence checklist (.30); correspondence with R. Mandel and B. Bourque re: emergence signature pages (.40); correspondence with EQ re: instruction letter (.30); correspondence with A&M team re: revised 8-k and press release (.30); review correspondence with A&M team re: debtor and LT assets (.20); coordinate signature packets with B. Bourque (.40); call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, M. Schollmeyer, C. Jensen, A. Zhu, J. Jo, G. Tagliabue, H. Kim, R. Thompson, X. Wan, R. Mandel, A. Perk, J. Zeitschel, I. Forsyth, J. Forsstrom, and B. Bourque re: emergence planning & strategy (.40); review proposed final distribution file (.30); correspondence with G. Barnes re: emergence resolutions (.20); correspondence with C. Jensen re: LTA (.30); review documentation from A. Perk re: restructuring transactions (.40); correspondence with DPW and Akin teams re: emergence work streams (.60); correspondence with EQ re: KYC (.20); meeting with C. Jensen re: emergence items and timing (.30).
Nov-04-2024	Giada Tagliabue	6.20	Call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, M. Schollmeyer, C. Jensen, A. Zhu, J. Jo,

Project: 00092 - PLAN AND DISCLOSURE STATEMENT

Date	Name	Hours	Description
Nov-04-2024	Angela Zhu	5.30	<p>H. Kim, R. Thompson, R. Schutt, X. Wan, R. Mandel, A. Perk, J. Zeitschel, I. Forsyth, J. Forsstrom and B. Bourque re: emergence planning & strategy (.30); call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, M. Schollmeyer, C. Jensen, A. Zhu, J. Jo, X. Wan, H. Kim, R. Thompson, R. Schutt, R. Mandel, A. Perk, J. Zeitschel, I. Forsyth, J. Forsstrom and B. Bourque re: emergence planning & strategy (.40); correspondence with S&C, A&M, SVBFG re: same (2.7); preparation of documents re: transaction documents for emergence (2.8).</p> <p>Comment on four EQ agreements (1.0); correspondence with S&C internal re: same (.50); review revised RTM (.20); correspondence with EQ re: questions on distribution (.30); review tax structuring steps (.50); call with SVBFG and datasite host re: post-emergence website setup (.30); call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, M. Schollmeyer, C. Jensen, J. Jo, G. Tagliabue, H. Kim, R. Thompson, R. Schutt, X. Wan, R. Mandel, A. Perk, J. Zeitschel, I. Forsyth, J. Forsstrom and B. Bourque re: emergence planning & strategy (.40); correspondence with DPW and Akin re: agreement execution timing for emergence (.50); call with A&M and C. Jensen re: distribution process questions (.40); correspondence with A&M re: same (.50); correspondence with S&C internal and A&M re: disbursing agent agreement (.30); correspondence with S&C internal re: plan supplements (.20); correspondence with S&C internal re: effective date notice (.20).</p>

Project: 00092 - PLAN AND DISCLOSURE STATEMENT

Date	Name	Hours	Description
Nov-04-2024	Bradley Bourque	4.90	Call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, M. Schollmeyer, C. Jensen, A. Zhu, J. Jo, G. Tagliabue, H. Kim, R. Thompson, R. Schutt, X. Wan, R. Mandel, A. Perk, J. Zeitschel, I. Forsyth and J. Forsstrom re: emergence planning & strategy (.40); incorporate additional signature pages LTA, NewCo, SVBFG signature packs (1.7); update SVBFG instruction letters (.80); coordinate internal S&C emergence check-in (0.20); distribute SVBFG, EQ, NewCo, LT and DFK signature packs (1.8).
Nov-04-2024	Christian Jensen	3.60	Meeting with R. Schutt re: emergence items and timing (.30); correspondence with S&C, A&M, Kroll, Akin, DPW re: emergence transactions and documents (1.8); review corporate governance docs re: same (.30); call with K. Gwynne (RS) re: effective date (.10); call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, M. Schollmeyer, A. Zhu, J. Jo, G. Tagliabue, H. Kim, R. Thompson, R. Schutt, X. Wan, R. Mandel, A. Perk, J. Zeitschel, I. Forsyth, J. Forsstrom and B. Bourque re: emergence planning & strategy (.40); call with A&M and A. Zhu re: distribution process questions (.40); correspondence with A. Tarr (RB) re: LTA (.30).
Nov-04-2024	Robert Mandel	2.00	Revise Equiniti Transfer Agent Services Agreements (.80); compile filing versions of plan supplement documents (.10); revise emergence planning checklist (.50); coordinate finalization and sending of signature packets (.20); call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, M. Schollmeyer, C. Jensen, A. Zhu, J. Jo, G. Tagliabue, H. Kim, R. Thompson, R. Schutt, X. Wan, A. Perk, J. Zeitschel, I.

Project: 00092 - PLAN AND DISCLOSURE STATEMENT

Date	Name	Hours	Description
			Forsyth, J. Forsstrom and B. Bourque re: emergence planning & strategy (.40).
Nov-04-2024	Ian Forsyth	1.80	Review emails re: updated comments to transfer agent agreement, updated RTM, tax changes to corporate structure and timing of execution of emergence documents (1.40); call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, M. Schollmeyer, C. Jensen, A. Zhu, J. Jo, G. Tagliabue, H. Kim, R. Thompson, R. Schutt, X. Wan, R. Mandel, A. Perk, J. Zeitschel, J. Forsstrom and B. Bourque re: emergence planning & strategy (.40).
Nov-04-2024	Rebecca Thompson	1.60	Call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, C. Jensen, A. Zhu, J. Jo, G. Tagliabue, H. Kim, M. Schollmeyer, R. Schutt, X. Wan, R. Mandel, A. Perk, J. Zeitschel, I. Forsyth, J. Forsstrom and B. Bourque re: emergence planning & strategy (.40); review contribution agreements (.60); review LLC documentation (.60).
Nov-04-2024	James Bromley	1.20	Correspondence with R. Katz (LT), Akin, DPW and S&C teams re: effective date press release (.30); review re: same (.10); email correspondence with R. Katz (LT) and C. Jensen re: LT engagement letter (.50); email correspondence with R. Sacks and A. Paris re: call from K. Gwynne (Reed Smith) (.20); review materials re: same (.20); email correspondence with R. Sacks re: emergence date (.10).
Nov-04-2024	Ayoung Kim	0.90	Internal correspondence on sequencing of restructuring transactions.
Nov-04-2024	Harold Schaaff	0.50	Internal correspondence re: disbursing agent

Project: 00092 - PLAN AND DISCLOSURE STATEMENT

Date	Name	Hours	Description
			agreement exhibits.
Nov-04-2024	Jeremy Zeitschel	0.40	Call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, M. Schollmeyer, C. Jensen, A. Zhu, J. Jo, G. Tagliabue, H. Kim, R. Thompson, R. Schutt, X. Wan, R. Mandel, A. Perk, I. Forsyth, J. Forsstrom and B. Bourque re: emergence planning & strategy.
Nov-04-2024	Danielle Abada	0.40	Review S3POSASR.
Nov-04-2024	Joel Forsstrom	0.40	Call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, M. Schollmeyer, C. Jensen, A. Zhu, J. Jo, G. Tagliabue, H. Kim, R. Thompson, R. Schutt, X. Wan, R. Mandel, A. Perk, J. Zeitschel, I. Forsyth and B. Bourque re: emergence planning & strategy.
Nov-04-2024	Xiaxia Wan	0.40	Call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, M. Schollmeyer, C. Jensen, A. Zhu, J. Jo, G. Tagliabue, H. Kim, R. Thompson, R. Schutt, R. Mandel, A. Perk, J. Zeitschel, I. Forsyth, J. Forsstrom and B. Bourque re: emergence planning & strategy.
Nov-04-2024	HyunKyu Kim	0.40	Call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, M. Schollmeyer, C. Jensen, A. Zhu, J. Jo, G. Tagliabue, R. Thompson, R. Schutt, X. Wan, R. Mandel, A. Perk, J. Zeitschel, I. Forsyth, J. Forsstrom and B. Bourque re: emergence planning & strategy.
Nov-04-2024	Mario Schollmeyer	0.40	Call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, C. Jensen, A. Zhu, J. Jo, G. Tagliabue, H. Kim, R. Thompson, R. Schutt, X. Wan, R. Mandel, A. Perk, J. Zeitschel, I. Forsyth, J. Forsstrom and B. Bourque re: emergence planning & strategy.
Nov-04-2024	M. John Jo	0.40	Call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, M. Schollmeyer, C. Jensen, A. Zhu, G.

Project: 00092 - PLAN AND DISCLOSURE STATEMENT

Date	Name	Hours	Description
			Tagliabue, H. Kim, R. Thompson, R. Schutt, X. Wan, R. Mandel, A. Perk, J. Zeitschel, I. Forsyth, J. Forsstrom and B. Bourque re: emergence planning & strategy.
Nov-04-2024	Robert Sacks	0.20	Correspondence with K. Gwynne (Reed Smith) re: appeal (.10); internal emails with C. Jensen and J. Bromley re: same (.10).
Nov-04-2024	Daniel Fradin	0.10	Prepare Transformation Fund assignment agreement.
Nov-04-2024	Diane McGimsey	0.10	Email correspondence with R. Sacks, J. Bromley and C. Jensen re: call from K. Gwynne (Reed Smith) re: effectiveness and impact on appeal.
Nov-05-2024	Amir Perk	6.40	Review entity recapitalization documents (1.2); revise materials for directors (1.5); correspondence with S&C internal re: securities filings (.20); correspondence for entity recapitalizations (1.0); research on stock voting issues (.60); revise re: entity recapitalization (1.5); revise LLC agreements (.40).
Nov-05-2024	Robert Schutt	6.00	Correspondence with A. Kim and H. Kim re: emergence process (.40); review correspondence with G. Tagliabue re: restructuring transactions (.70); review correspondence with B. Bourque re: signature processes (.20); call with R. Mandel, and B. Bourque re: signature pack and checklist update (.60); review correspondence with DPW re: incoming directors and compensation (.50); review distribution files from Kroll (.30); review correspondence with SVBFG team re: restructuring transactions (.40); review and revise emergence checklist (.40); correspondence with D. Abada and I. Forsyth re: emergence securities filings (.50); correspondence with DPW re: restructuring

Project: 00092 - PLAN AND DISCLOSURE STATEMENT

Date	Name	Hours	Description
Nov-05-2024	Bradley Bourque	4.50	<p>transactions (.40); correspondence with A&M re: emergence funds flow (.20); correspondence with counterparties re: revised instruction letters (.40); correspondence with R. Mandel re: EQ KYC (.20); correspondence with N. Grossi (A&M) re: insurance and officers for emergence (.50); correspondence with B. Bourque re: signature packets (.30).</p> <p>Send updated emergence press release to JF and A&M Teams and associated document management (.60); making status updates to SVB signatory tracking table (.40); call with R. Schutt and R. Mandel re: signature pack and checklist update (.60); draft fifth notice of filing of amended plan supplement (.60); send updated signature packs to SVBFG re: recapitalization transactions (.30); send follow-up emails to DPW, EQ, SVBFG, re: outstanding signature packets (.40); send follow up emails to S&K and PC re: SVBFG instruction letters (.20); perform LTA document management (.10); update AST instruction letters (.30); finalize AST instruction letters and distributing to EQ with corresponding issuance schedules (1.0).</p>
Nov-05-2024	Angela Zhu	3.60	<p>Review S&C correspondence re: SVBFG interim director (.10); correspondence with S&C internal re: plan supplement modification (.20); correspondence with S&C internal re: new director appointments (.30); correspondence with S&C internal re: share numbers (.20); review S&C correspondence re: Cayman blocker entities (.20); correspondence with S&C internal re: transfer agent fees (.60); correspondence with LT manager, ML, S&C internal re: restructuring transaction</p>

Project: 00092 - PLAN AND DISCLOSURE STATEMENT

Date	Name	Hours	Description
			interim board appointment (.80); call with SVBFG re: same (.20); correspondence with S&C internal re: same (.50); review instruction letters to AST (.50).
Nov-05-2024	Giada Tagliabue	3.40	Correspondence with S&C, A&M and SVBFG re: emergence (.30); review documents re: emergence restructuring transactions (3.1).
Nov-05-2024	Christian Jensen	3.40	Call with R. Schutt, A&M and Kroll teams re: distribution comms to claimants (.20); call with A. Tarr (RB) re: LTA (.30); call with N. Grossi (A&M) re: post-effective insurance (.10); correspondence with S&C, A&M, Kroll, DPW, Akin and LT directors re: emergence documents, transactions and timing (1.7); calls with R. Petrone (SVBFG) re: post-emergence governance resolutions (.30); correspondence with S&C and SVBFG re: same (.60); correspondence with S&C and A&M re: Cayman plan issues (.20).
Nov-05-2024	Rebecca Thompson	2.00	Review contribution agreements (1.6); review LLCA (.40).
Nov-05-2024	Robert Mandel	1.90	Email correspondence, re: transfer agent fees (.10); Revised Equiniti transfer agent services agreements (.40); call with R. Schutt and B. Bourque re: signature pack and checklist update (.60); revise plan emergence checklist (.70); review draft notice of plan supplement filing (.10).
Nov-05-2024	Evan Simpson	1.00	Review and comment on emergence structure and documentation.
Nov-05-2024	Ayoung Kim	0.70	Internal correspondence on internal pre-emergence restructuring.
Nov-05-2024	Ian Forsyth	0.60	Review emails re: questions on Cayman blocker

Project: 00092 - PLAN AND DISCLOSURE STATEMENT

Date	Name	Hours	Description
			entities.
Nov-05-2024	James Bromley	0.50	Correspondence with DPW, Akin and S&C teams re: LT emergence issues.
Nov-05-2024	Matthew Souza	0.50	Correspond with S. Hogberg re discovery issues (.20); correspond with L. Wang and V. Wang re: bankruptcy appeal notice of appearances (.30).
Nov-05-2024	Harold Schaaff	0.20	Emails internally re: exhibits to disbursing agent agreement.
Nov-05-2024	Mario Schollmeyer	0.20	Consider structure questions and correspondence re: emergence.
Nov-06-2024	Bradley Bourque	9.80	Update S-3 signature page (.20); compiling signature pages for LT, NewCo, SVBFG execution documents (2.5); call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, R. Katz (LT), E. Simpson, M. Schollmeyer, C. Jensen, A. Zhu, J. Jo, G. Tagliabue, H. Kim, R. Thompson, R. Schutt, X. Wan, R. Mandel, A. Perk, J. Zeitschel, I. Forsyth and J. Forsstrom re: effective date status update (.60); update signatory tracking table to include additional open documents (1.1); incorporate comments to Trust Delegation of Authority (.40); email correspondence to follow up on unsigned signature packs (.50); update Exhibit A to Kroll DBA (.50); prepare notice of plan supplement and associated exhibits for filing (1.7); update and distribute draft disbursement agreements (.90); compile distribution schedules and instruction letters (1.4).
Nov-06-2024	Robert Schutt	9.20	Correspondence with D. Abada and R. Mandel re: emergence FINRA update (.30); review and revise emergence checklist (.40); correspondence with A&M

Project: 00092 - PLAN AND DISCLOSURE STATEMENT

Date	Name	Hours	Description
Nov-06-2024	Angela Zhu	8.50	<p>team re: NewCo budget (.30); review emergence funds flow from A&M (.20); correspondence with Kroll and EQ re: distribution mechanics (.40); call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, R. Katz (LT), E. Simpson, M. Schollmeyer, C. Jensen, A. Zhu, J. Jo, G. Tagliabue, H. Kim, R. Thompson, X. Wan, R. Mandel, A. Perk, J. Zeitschel, I. Forsyth, J. Forsstrom, and B. Bourque re: effective date status update (.60); review and revise Plan Supplement (1.5); coordinate Plan Supplement filing (.40); correspondence with G. Tagliabue, G. Barnes and A. Perk re: restructuring transactions (.50); correspondence with R. Mandel, H. Schaaff and B. Bourque re: executed documentation for emergence (1.2); review correspondence with D. McGimsey re: stock abandonment (.20); correspondence with Kroll re: emergence (.80); correspondence with J. Jo and R. Mandel re: SSA and RTM for filing (.30); review correspondence with Joele Frank team re: emergence press release (.30); correspondence with A&M re: Plan Supplement materials (.50); correspondence with SVBFG team and R. Katz re: effective date engagements (.40); review executed signatures for emergence documentation (.50); review finalized distribution model (.40).</p>

Project: 00092 - PLAN AND DISCLOSURE STATEMENT

Date	Name	Hours	Description
Nov-06-2024	Amir Perk	8.00	<p>S&C internal re: corp restructuring signatures (.60); correspondence with DPW re: merger timing and steps (1.1); correspondence with S&C internal re: LT budget and COI (.40); comment on RTM (.50); correspondence with DPW and S&C internal re: corporate restructuring steps (1.2); correspondence with S&C internal re: ancillary emergence documents (1.1); correspondence with S&C internal re: abandonment of SVB stock (.80); revise same (.30); file same (.20); correspondence with S&C internal re: contract assignment schedule (.20); correspondence with UST re: effective date (.20); review funds flow (.50); correspondence with S&C internal re: EQ agreements (.40); correspondence with S&C internal re: plan supplement filing (.40).</p>
Nov-06-2024	Giada Tagliabue	6.70	<p>Call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, R. Katz (LT), E. Simpson, M. Schollmeyer, C. Jensen, A. Zhu, J. Jo, G. Tagliabue, H. Kim, R. Thompson, R. Schutt, X. Wan, R. Mandel, J. Zeitschel, I. Forsyth, J. Forstrom and B. Bourque re: effective date status update (.60); correspondence re: recapitalization for emergence (1.2); revise recapitalization (.80); review pre-emergence closing documents for corporate and LLC documentation (2.0); review merger documentation (.20); revise closing documents (1.8); revise stockholder and board consents for recapitalization (.80); correspondence re: entity formation workstreams (.60).</p>

Project: 00092 - PLAN AND DISCLOSURE STATEMENT

Date	Name	Hours	Description
Nov-06-2024	Christian Jensen	4.30	Thompson, R. Schutt, X. Wan, R. Mandel, A. Perk, J. Zeitschel, I. Forsyth, J. Forsstrom and B. Bourque re: effective date status update (.60); correspondence with S&C, A&M, SVBFG and Maples re: same (2.9); review documents re: emergence transaction documents (3.2). Call with J. Bromley re: Cayman JOL questions re: emergence docs (.40); call with R. Katz (LT) re: same (.30); call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, R. Katz (LT), E. Simpson, M. Schollmeyer, A. Zhu, J. Jo, G. Tagliabue, H. Kim, R. Thompson, R. Schutt, X. Wan, R. Mandel, A. Perk, J. Zeitschel, I. Forsyth, J. Forsstrom and B. Bourque re: effective date status update (.60); correspondence with S&C, A&M, SVBFG, Kroll, DPW, Akin re: emergence transactions, documents and timing (2.0); call with A. Falk (DPW) re: emergence issues and timing (.20); call with K. Eide (Akin) re: same (.10); review amended plan supplement and exhibits for filing (.60); review and comment on notice of effective date (.10).
Nov-06-2024	Rebecca Thompson	2.80	Call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, R. Katz (LT), E. Simpson, M. Schollmeyer, C. Jensen, J. Jo, G. Tagliabue, H. Kim, A. Zhu, R. Schutt, X. Wan, R. Mandel, A. Perk, J. Zeitschel, I. Forsyth, J. Forsstrom and B. Bourque re: effective date status update (.60); review and revise corporate documents for emergence (1.4); compile executed versions (.80).
Nov-06-2024	Matthew Souza	2.50	Call with J. Bromley re: S.D.N.Y. district court bankruptcy appeal docket issues (.30); call with S.D.N.Y. district court re: same (.40); revise notices of

Project: 00092 - PLAN AND DISCLOSURE STATEMENT

Date	Name	Hours	Description
			appearance (.40); correspondence with L. Wang re: same (.50); file same (.90).
Nov-06-2024	Robert Mandel	2.10	Revise emergence planning checklist (.40); revise EQ transfer agent services agreement (.50); revise summary table for FINRA (.20); call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, R. Katz (LT), E. Simpson, M. Schollmeyer, C. Jensen, A. Zhu, J. Jo, G. Tagliabue, H. Kim, R. Thompson, R. Schutt, X. Wan, A. Perk, J. Zeitschel, I. Forsyth, J. Forsstrom and B. Bourque re: effective date status update (.60); revise retained debtor assets exhibit (.20); prepare documents for plan supplement filing (.20).
Nov-06-2024	Ian Forsyth	1.80	Review emails re: tax changes to corporate documentation, transfer agent services agreement, instruction letters, trust delegation authority, revised RTM (1.20); call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, R. Katz (LT), E. Simpson, M. Schollmeyer, C. Jensen, A. Zhu, J. Jo, G. Tagliabue, H. Kim, R. Thompson, R. Schutt, X. Wan, R. Mandel, A. Perk, J. Zeitschel, J. Forsstrom and B. Bourque re: effective date status update (.60).
Nov-06-2024	Mario Schollmeyer	1.80	Call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, R. Katz (LT), E. Simpson, C. Jensen, A. Zhu, J. Jo, G. Tagliabue, H. Kim, R. Thompson, R. Schutt, X. Wan, R. Mandel, A. Perk, J. Zeitschel, I. Forsyth, J. Forsstrom and B. Bourque re: effective date status update (.60); review emergence SEC filings (.50); consider securities laws questions and related correspondence re: emergence (.70).

Project: 00092 - PLAN AND DISCLOSURE STATEMENT

Date	Name	Hours	Description
Nov-06-2024	James Bromley	1.00	Correspondence with DPW, S&C, Katz, A&M and Akin teams re: plan emergence press release (.30); call with C. Jensen re: Cayman JOL questions re: emergence docs (.40); call with M. Souza re: S.D.N.Y. district court bankruptcy appeal docket issues (.30).
Nov-06-2024	Evan Simpson	1.00	Review emergence documentation and corporate formalities.
Nov-06-2024	Daniel Fradin	1.00	Prepare transfer agreements relating to emergence.
Nov-06-2024	Danielle Abada	0.70	Prepare notice email (.20); review POSASR filing (.20); review 8-K (.30).
Nov-06-2024	Harold Schaaff	0.70	Revise exhibits to disbursing agent agreement (.50); emails re: same (.20).
Nov-06-2024	HyunKyu Kim	0.60	Call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, R. Katz (LT), E. Simpson, M. Schollmeyer, C. Jensen, A. Zhu, J. Jo, G. Tagliabue, R. Thompson, R. Schutt, X. Wan, R. Mandel, A. Perk, J. Zeitschel, I. Forsyth, J. Forsstrom and B. Bourque re: effective date status update.
Nov-06-2024	Joel Forsstrom	0.60	Call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, R. Katz (LT), E. Simpson, M. Schollmeyer, C. Jensen, A. Zhu, J. Jo, G. Tagliabue, H. Kim, R. Thompson, R. Schutt, X. Wan, R. Mandel, A. Perk, J. Zeitschel, I. Forsyth and B. Bourque re: effective date status update.
Nov-06-2024	Jeremy Zeitschel	0.60	Call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, R. Katz (LT), E. Simpson, M. Schollmeyer, C. Jensen, A. Zhu, J. Jo, G. Tagliabue, H. Kim, R. Thompson, R. Schutt, X. Wan, R. Mandel, A. Perk, I. Forsyth, J. Forsstrom and B. Bourque re:

Project: 00092 - PLAN AND DISCLOSURE STATEMENT

Date	Name	Hours	Description
			effective date status update.
Nov-06-2024	Robert Sacks	0.10	Review and sign 2d Circuit notice of appearance.
Nov-06-2024	Venus Wang	0.10	Review notice of appearance and forms for Second Circuit direct appeal.
Nov-06-2024	Diane McGimsey	0.10	Emails with L. Wang re: NOA for appeal.
Nov-07-2024	Bradley Bourque	9.40	Prepare and distribute proposed execution documents for SVBFG, NewCo, and LT (2.1); email correspondence to confirm signatures for engagement letters (.50); document management for received execution versions of director offer letters and officer resignations (.20); prepare and distribute execution versions of instruction letters to USB and Wilmington Trustee (.70); incorporate comments to LT-NewCo SSA (.60); prepare and distribute signed execution versions of AST instruction letters (1.7); prepare and distribute signed execution versions of LTA, CTR, CETR, SSA, and DFK agreements (2.1); email correspondence with DPW/Akin regarding executed versions of emergence documents and compiling documents for distribution (1.5).
Nov-07-2024	Robert Schutt	7.30	Correspondence with Joele Frank re: press release (.20); correspondence with W&C re: creditor certifications for distributions (.20); correspondence with H. Kim re: emergence tax issues (.20); correspondence with DPW and Akin teams re: emergence closing (.30); review and compile execution versions of effective date documentation (2.4); correspondence with S. Kim re: BP trusts (.20); correspondence with R. Mandel and B. Bourque re: emergence documentation (.60);

Project: 00092 - PLAN AND DISCLOSURE STATEMENT

Date	Name	Hours	Description
			correspondence with G. Tagliabue re: emergence and execution of restructuring transactions (.40); review and revise emergence documentation per R. Katz comments (.40); correspondence with DPW and Akin re: emergence closing (.80); correspondence with A&M re: insurance policies for emergence (.20); review revised 8-K draft (.30); correspondence with D. Abada and R. Mandel re: same (.20); review and revise notice of distribution (.40); correspondence with SVBFG team re: emergence closing documentation (.50).
Nov-07-2024	Amir Perk	5.50	Review correspondence re: emergence steps (.30); review re: securities filings (.30); review resolutions for merger (.50); research on stock issues (.70); revise forms for securities filings (1.0); correspondence re: merger (.10); revise securities filings (.60); revise merger agreement (.40); revise forms for securities filings (1.2); correspondence re: stock research (.40).
Nov-07-2024	Angela Zhu	3.40	Finalize notice of effective date (.80); correspondence with JF, S&C internal, DPW, Akin, A&M, SVBFG and UST re: same (2.0); correspondence with S&C internal re: BP trust cancellation (.40); correspondence with S&C internal re: post-effective date reporting (.20).
Nov-07-2024	Giada Tagliabue	3.20	Correspondence with internal team, DPW, Akin, A&M, SVBFG re: emergence (1.3); correspondence with internal team and Maples re: Cayman entities (.50); review documents re: reorganization transactions (1.4).
Nov-07-2024	Robert Mandel	2.60	Prepare and track documents for execution on effective date (.50); call with D. Abada re: updates to emergence 8-K draft (.10); revise draft of emergence 8-K (1.1);

Project: 00092 - PLAN AND DISCLOSURE STATEMENT

Date	Name	Hours	Description
			correspondence with DPW team, re: signature pages (.10); prepare execution versions of Equiniti engagement letters (.20); circulate instruction letters (.10); prepare and coordinated filing of trust certificates of cancellation (.20); revise distribution notice (.30).
Nov-07-2024	Rebecca Thompson	2.30	Review Form 4 filings for directors (.40); draft and revise emergence documentation (1.9).
Nov-07-2024	Christian Jensen	1.80	Correspondence with S&C, A&M, SVBFG and Kroll teams re: emergence transactions and filings.
Nov-07-2024	Elizabeth Levin	1.30	Trademark assignment drafting.
Nov-07-2024	Arman Smigelski	1.20	Review Cayman JOL's objection to effective date (.30); summarize relevant plan provisions (.90).
Nov-07-2024	Mario Schollmeyer	1.00	Review effective date 8-K (.40); comment re: same (.30); consider securities law questions re: emergence (.30).
Nov-07-2024	James Bromley	0.50	Correspondence with R. Sacks (LT) re: litigation strategy (.10); email correspondence with DPW, Akin, Katz, S&C and A&M teams re: effective date and emergence (.40).
Nov-07-2024	Danielle Abada	0.50	Call with R. Mandel, re: updated to emergence 8-K draft (.10); review 8-K updates (.40).
Nov-07-2024	Ayoung Kim	0.20	Correspondence with A&M and S&C tax on timing of effectiveness of TCAP transfer.
Nov-07-2024	Robert Sacks	0.10	Review notice of effectiveness.
Nov-07-2024	Daniel Fradin	0.10	Prepare transfer agreements relating to emergence.
Total		264.60	

Project: 00094 - TAX

Date	Name	Hours	Description
Nov-01-2024	Jeremy Zeitschel	8.10	Call with SVBFG, EY, A&M, J. Lloyd, H. Kim, X. Wan and J. Forsstrom re: tax treatment of restructuring transactions (.40); revise restructuring transactions memorandum (1.1); draft response re: distribution mechanics and timing (.90); review research on excise taxation (.80); revise transaction slides (3.0); draft response re: overview of restructuring transactions (1.3); review asset contribution agreements (.60).
Nov-01-2024	Jameson Lloyd	5.20	Call with SVBFG, EY, A&M, H. Kim, X. Wan, J. Zeitschel and J. Forsstrom re: tax treatment of restructuring transactions (.40); call with J. Jo, H. Kim and DPW re: technical tax issues (.30); follow-up call with J. Jo and H. Kim re: same (.30); review re: blocker documents and related processes (.80); review re: restructuring tax considerations (.70); review re: technical tax issue documentation (2.2); review re: RTM and structure deck (.50).
Nov-01-2024	Joel Forsstrom	5.00	Call with SVBFG, EY, A&M, J. Lloyd, H. Kim, X. Wan and J. Zeitschel re: tax treatment of restructuring transactions (.40); call with J. Jo re: research on IRC 4501 (.10); research re: IRC 4501 (2.7); draft emergence structure planning document (1.8).
Nov-01-2024	M. John Jo	4.30	Email correspondence with G. Tagliabue re: alternative transaction steps (.20); search for precedent tax opinion (.20); emails with D. Wang and J. Lloyd re: same (.30); review revised restructuring steps deck (.10); email J. Zeitschel re: same (.10); discussion with D. Wang and J. Lloyd re: technical tax issue on emergence structuring (.50); email A. Papadatos and others re:

Project: 00094 - TAX

Date	Name	Hours	Description
			bank accounts for new entities (.10); review 4501 regs (.60); email K. Jacobs and others re: same (.50); email J. Lloyd re: reaching out to DPW and Akin re: restructuring (.10); emails with A. Papadatos and others re: alternative restructuring (.30); correspondence with J. Lloyd, G. Tagliabue and others re: restructuring transactions (.30); email J. Lloyd and H. Kim re: EY call (.10); review EY questions on partnership (.10); email J. Lloyd and others re: same (.10); call with J. Lloyd, H. Kim and DPW re: technical tax issue (.30); follow-up call with J. Lloyd and H. Kim re: same (.30); call with J. Forsstrom re: research on IRC 4501 (.10).
Nov-01-2024	HyunKyu Kim	4.20	Review emails re: bank accounts (.10); review email re: tax structure research (.70); review emails re: technical tax issue documentations (1.4); research re: excise tax (.50); review re: tax structure tracker (.50); call with SVBFG, EY, A&M, J. Lloyd, X. Wan, J. Zeitschel and J. Forsstrom re: tax treatment of restructuring transactions (.40); call with J. Lloyd, J. Jo and DPW re: technical tax issue (.30); follow-up call with J. Lloyd and J. Jo re: same (.30).
Nov-01-2024	Davis Wang	0.80	Discussion with J. Lloyd and J. Jo re: technical tax issue on emergence structuring (.30); review 355 revenue ruling as follow up to discussion (.50).
Nov-01-2024	Xiaxia Wan	0.80	Correspondence re: tax review of transaction documents (.40); call with SVBFG, EY, A&M, J. Lloyd, H. Kim, J. Zeitschel and J. Forsstrom re: tax treatment of restructuring transactions (.40).
Nov-01-2024	Stephen Profeta	0.10	Email with J. Jo re: precedent tax opinion.

Project: 00094 - TAX

Date	Name	Hours	Description
Nov-01-2024	Ellen Kim	0.10	Email with J. Jo re: precedent tax opinion.
Nov-02-2024	Jeremy Zeitschel	6.80	Call with H. Kim and J. Forsstrom re: workstream planning for tax aspects of restructuring transactions (.30); review distribution mechanics (.80); review draft Plan Supplement (2.0); revise overview of restructuring transactions (.80); review draft Plan Supplement (1.6); review Plan of Reorganization (1.3).
Nov-02-2024	Joel Forsstrom	5.90	Call with H. Kim and J. Zeitschel re: workstream planning for tax aspects of restructuring transactions (.30); research re: tax consequences of restructuring transactions (3.5); draft internal memo on IRC 4501 issue (1.0); review outline of tax aspects of restructuring transactions (.50); revise outline of tax aspects of restructuring transactions (.60).
Nov-02-2024	HyunKyu Kim	4.20	Call with J. Zeitschel and J. Forsstrom re: workstream planning for tax aspects of restructuring transactions (.30); draft the steps plan (2.4); review tax structuring documents (1.2); review excise tax emails (.30).
Nov-02-2024	Jameson Lloyd	4.10	Continue review re: potential technical tax issue documentation (1.0); emails re: same (.20); review representations/assumptions (1.5); review re: IRC 4501 issues (.20); review re: IRC 83 issues and emails with A&M re same (.60); review re: revisions to restructuring documents (.60).
Nov-02-2024	M. John Jo	3.70	Consider analysis re: pref restructuring and related emails with D. Wang and J. Lloyd (2.3); draft reps for restructuring tax analysis (.60); email with J. Forsstrom re: 4501 research (.10); emails with J. Lloyd and others re: 4501 (.20); review J. Forsstrom research email and

Project: 00094 - TAX

Date	Name	Hours	Description
			respond (.20); review restructuring docs from H. Kim (.20); email H. Kim re: same (.10).
Nov-02-2024	Davis Wang	0.40	Email to J. Lloyd and J. Jo re: technical tax issue analysis questions.
Nov-02-2024	Michael Orchowski	0.20	Email with J. Jo re: precedent tax opinions.
Nov-03-2024	Jeremy Zeitschel	7.10	Review trust delegation of authority (.60); revise revised Plan Supplement (1.9); revise emergence checklist (.70); review overview of restructuring transactions (1.1); review revised Plan Supplement (1.7); review research on excise tax issue (.70); review research on disputed ownership funds (.40).
Nov-03-2024	Joel Forsstrom	4.00	Research re: tax consequences of restructuring transactions: (3.6); revise document tracking entity formation and tax identification for restructuring transactions (.20); review document outlining tax aspects of restructuring transactions (.20).
Nov-03-2024	M. John Jo	3.90	Call with D. Wang and J. Lloyd re: technical tax issue on restructuring transactions (.30); call with J. Lloyd re: tax issues re: restructuring (.10); call with J. Lloyd re: technical tax issue documentation (.40); emails with J. Forsstrom re: excise tax (.20); revise draft email re: partnership questions from EY (.70); emails with A&M tax re: excise taxes (.20); send list of assumptions re: pref structuring to EY, A&M and SVBFG tax (.10); emails with A&M tax and S&C re: Newco valuation (.20); draft and revise technical tax issue documentation (1.7).
Nov-03-2024	HyunKyu Kim	3.00	Review re: Excise Tax issue (.50); pre-emergence

Project: 00094 - TAX

Date	Name	Hours	Description
			documents review (.70); current tax workstreams review (.50); review re: post-emergence entity questions (.50); review re: 355 structuring memo (.80).
Nov-03-2024	Xiaxia Wan	2.80	Analyze and draft responses to EY re: post-emergence structure.
Nov-03-2024	Jameson Lloyd	2.50	Call with D. Wang and J. Jo re: technical tax issue on restructuring transactions (.10 - partial attendance); call with J. Jo re: tax issues re: restructuring (.10); call with J. Jo re: technical tax issue documentation (.40); review re: same (.80); review re: IRC 83/valuation issues (1.1).
Nov-03-2024	Davis Wang	0.90	Call with J. Lloyd and J. Jo re: technical tax issue on restructuring transactions (.30); review structure re: technical tax issue documentation (.30); comment to J. Lloyd and J. Jo re: same (.30).
Nov-03-2024	Christian Jensen	0.20	Correspondence with S&C team re: NewCo tax valuation.
Nov-04-2024	Jeremy Zeitschel	12.10	Call with H. Kim, G. Tagliabue and J. Forsstrom re: impact of tax issues on contribution and transfer agreements and emergence planning (.30); call with SVBFG, DPW, Akin, A&M, J. Lloyd, J. Jo, H. Kim, X. Wan and J. Forsstrom re: tax implications of restructuring transactions, valuation issues, and tax claims against the Debtor (.30); call with SVBFG, A&M, J. Lloyd, J. Jo, H. Kim and J. Forsstrom re: valuation issues for tax reporting purposes (.30); meeting with H. Kim re: abandonment of equity interests (.10); draft response re: abandonment of equity interests (1.2); revise overview of restructuring transactions (1.7); review emergence checklist (.60); review statement of

Project: 00094 - TAX

Date	Name	Hours	Description
			facts (1.1); review plan supplement (1.4); revise organizational documents (1.6); revise consents for recapitalizations (1.0); revise asset contribution agreements (1.6); revise documents for recapitalizations (.90).
Nov-04-2024	M. John Jo	4.30	Revise list of assumptions used for tech tax analysis (.10); email G. Tagliabue re: same (.10); call with SVBFG, DPW, Akin, A&M, J. Lloyd, H. Kim, X. Wan, J. Zeitschel and J. Forsstrom re: tax implications of restructuring transactions, valuation issues, and tax claims against the Debtor (.30); call with J. Lloyd re: assumptions for tax analysis (.10); call with SVBFG, A&M, J. Lloyd, H. Kim, J. Zeitschel and J. Forsstrom re: valuation issues for tax reporting purposes (.30); call with B. Seaway (A&M) re: tax issue (.70); call with J. Lloyd re: assumptions for tax analysis (.10); email A. Papadatos re: 355 technical memo assumptions (.10); email EY re: technical memo assumptions (.10); emails with J. Forsstrom and others re: 99-5 research (.20); correspondence with A&M, S&C tax team re: restructuring transaction docs, valuation questions and other tax issues (1.3); incorporate EY comments re: technical tax analysis (.50); review and revise draft email re: questions from EY (.20); emails with EY and with DPW tax re: document re: technical tax analysis (.20).
Nov-04-2024	HyunKyu Kim	4.20	Call with SVBFG, A&M, J. Lloyd, J. Jo, J. Zeitschel and J. Forsstrom re: valuation issues for tax reporting purposes (.30); call with SVBFG, DPW, Akin, A&M, J. Lloyd, J. Jo, X. Wan, J. Zeitschel and J. Forsstrom re:

Project: 00094 - TAX

Date	Name	Hours	Description
			tax implications of restructuring transactions, valuation issues, and tax claims against the Debtor (.30); call with G. Tagliabue, J. Zeitschel and J. Forsstrom re: impact of tax issues on contribution and transfer agreements and emergence planning (.30); call with R. Schutt regarding emergence timing (.20); review emails re: excise tax (.40); review documents re: structuring alternatives (1.6); review emails re: employment taxes (.30); review emails re: post-emergence entities (.40); review emails re: emergence timeline (.40).
Nov-04-2024	Joel Forsstrom	3.80	Call with H. Kim, G. Tagliabue and J. Zeitschel re: impact of tax issues on contribution and transfer agreements and emergence planning (.30); call with SVBFG, DPW, Akin, A&M, J. Lloyd, J. Jo, H. Kim, X. Wan and J. Zeitschel re: tax implications of restructuring transactions, valuation issues, and tax claims against the Debtor (.30); call with SVBFG, A&M, J. Lloyd, J. Jo, H. Kim and J. Zeitschel re: valuation issues for tax reporting purposes (.30); research re: technical tax issues in restructuring transactions (2.1); revise document tracking tax aspects of restructuring transactions (.80).
Nov-04-2024	Jameson Lloyd	3.20	Call with SVBFG, DPW, Akin, A&M, J. Jo, H. Kim, X. Wan, J. Zeitschel and J. Forsstrom re: tax implications of restructuring transactions, valuation issues, and tax claims against the Debtor (.30); call with J. Jo with assumptions for tax analysis (.10); call with SVBFG, A&M, J. Jo, H. Kim, J. Zeitschel and J. Forsstrom re: valuation issues for tax reporting purposes (.30); review re: tax workstream updates (.30); review re: questions

Project: 00094 - TAX

Date	Name	Hours	Description
			and draft responses re: technical tax issues (1.0); Review re valuation issues (.40); review re: revisions to documents re: preferred stock issue (.50); review re: entity liquidation tax issues (.30).
Nov-04-2024	Xiaxia Wan	0.80	Call with SVBFG, DPW, Akin, A&M, J. Lloyd, J. Jo, H. Kim, J. Zeitschel and J. Forsstrom re: tax implications of restructuring transactions, valuation issues, and tax claims against the Debtor (.30); correspondence re: tax treatment of post-emergence entities (.50).
Nov-04-2024	Ellen Kim	0.10	Email J. Forsstrom re: precedent tax opinion.
Nov-05-2024	Jeremy Zeitschel	12.10	Call with SVBFG, Centerview, A&M, J. Lloyd, J. Jo, H. Kim, X. Wan and J. Forsstrom re: valuation for tax reporting purposes (.20); call with H. Kim, X. Wan and J. Forsstrom re: planning for tax aspects of restructuring transactions (.30); meeting with H. Kim re: revisions to asset contribution agreements (.60); review revised plan supplement (1.4); revise recapitalization documents (1.8); revise restructuring transactions memorandum (.50); revise overview of ongoing tax workstreams (1.3); draft response re: abandonment of equity interests (.40); review overview of restructuring transactions (1.6); review Plan of Reorganization (.90); review corporate organizational documents (1.3); revise LLC agreements (1.8).
Nov-05-2024	HyunKyu Kim	5.50	Call with X. Wan, J. Zeitschel and J. Forsstrom re: planning for tax aspects of restructuring transactions (.30); call with SVBFG, Centerview, A&M, J. Lloyd, J. Jo, X. Wan, J. Zeitschel and J. Forsstrom re: valuation for tax reporting purposes (.20); call with G. Tagliabue

Project: 00094 - TAX

Date	Name	Hours	Description
			re: restructuring transactions (.20); call with A. Zhu re:tax issues (.20); meeting with J. Zeitschel re: revisions to asset contribution agreements (.60).
			Review the structuring documents (2.7); review re: the memo process re: preferred stock issue (.20); review re: NewCo merger (.30); review emails re: valuation (.40); review emergence checklist (.40).
Nov-05-2024	Giada Tagliabue	2.90	Call with H. Kim re: restructuring transactions.
Nov-05-2024	Jameson Lloyd	2.70	Call with SVBFG, Centerview, A&M, J. Jo, H. Kim, X. Wan, J. Zeitschel and J. Forsstrom re: valuation for tax reporting purposes (.10 - partial attendance); review restructuring bullets (.30); review re: restructuring documentation (1.9); review re: restructuring tax issues (.40).
Nov-05-2024	Xiaxia Wan	2.40	Call with SVBFG, Centerview, A&M, J. Lloyd, J. Jo, H. Kim, J. Zeitschel and J. Forsstrom re: valuation for tax reporting purposes (.20); call with H. Kim, J. Zeitschel and J. Forsstrom re: planning for tax aspects of restructuring transactions (.30); provide tax comments to contribution agreements (1.9).
Nov-05-2024	M. John Jo	2.30	Email X. Wan re: Schedule A to contribution agreement (.10); call with SVBFG, Centerview, A&M, J. Lloyd, H. Kim, X. Wan, J. Zeitschel and J. Forsstrom re: valuation for tax reporting purposes (.20); correspondence with G. Tagliabue re: liquidation of certain Cayman entities (.30); call with B. Seaway re: employee equity awards and related email to A. Zhu and others re same (.10); email X. Wan re: transfer agreements (.10); review employee equity award and email K. Jacobs and B.

Project: 00094 - TAX

Date	Name	Hours	Description
			Seaway re: same (.40); email K. Jacobs re: NewCo valuation question (.20); follow-up email to A&M tax re: director employee letters (.10); review contribution docs, recapitalization docs and other transfer docs in connection with emergence and email H. Kim re: same (.70); review DPW tax comments to contribution agreement (.10).
Nov-05-2024	Joel Forsstrom	1.60	Call with H. Kim, X. Wan and J. Zeitschel re: planning for tax aspects of restructuring transactions (.30); call with SVBFG, Centerview, A&M, J. Lloyd, J. Jo, H. Kim, X. Wan and J. Zeitschel re: valuation for tax reporting purposes (.20); review formation documents for entities in restructuring transactions (.80); review document track tax elections of newly formed entities (.10); review document tracking tax aspects of restructuring transactions (.20).
Nov-05-2024	Angela Zhu	0.20	Call with H. Kim re: tax issues.
Nov-06-2024	HyunKyu Kim	8.40	Review structuring documents (5.4); call with SVBFG re: same (.40); review SOFR docs (.30); review closing checklist (.30); review RTM (.20); review instruction letters (.40); review re: valuation (.20); review re: delegation of authority (.20); review re: abandonment procedures (.50); review re: holders (.50).
Nov-06-2024	Jeremy Zeitschel	7.90	Review LLCAs (1.0); revise recapitalization documents (1.2); review revised statement of facts (1.4); revision of emergence checklist (1.1); review and revise restructuring transactions memorandum (.90); review notice of abandonment (.60); review liquidating trust agreement (.50); review documents for abandonment of

Project: 00094 - TAX

Date	Name	Hours	Description
Nov-06-2024	M. John Jo	2.50	equity interests (.80); review and revise restructuring transactions memorandum (.40). Review equiniti transfer agent agreement (.30); correspondence with A. Papadatos and others re: same (.20); emails with J. Zeitschel and others re: abandonment (.20); review transmittal letter and email J. Zeitschel re: same (.10); correspondence with A. Zhu and others re: LLC conversion (.20); follow-up email J. Zeitschel re: RTM (.10); email J. Zeitschel re: RTM (.10); email EY re: SOFR (.10); email H. Kim re: contribution agreement (.10); review revised restructuring docs and email H. Kim re: same (.30); follow-up email re: recap (.10); send revised language to J. Zeitschel re: recapitalization (.20); discussion with J. Lloyd re: restructuring docs (.20); call with J. Lloyd re: Newco valuation and other tax issues (.30).
Nov-06-2024	Jameson Lloyd	2.30	Review re: effective date items and related documentation (1.3); review re: tax memo assumptions (.20); review re: Newco structure (.10); review re: blocker considerations (.20); discussion with J. Jo re: restructuring docs (.20); call with J. Jo re: Newco valuation and other tax issues (.30).
Nov-06-2024	Xiaxia Wan	2.00	Review and provide tax comments on transfer agreements (1.4); call with SVBFG, A&M, Akin Gump, Davis Polk, PJT, BRG, Lazard, Richard Katz, E. Simpson, M. Schollmeyer, C. Jensen, A. Zhu, J. Jo, G. Tagliabue, H. Kim, R. Thompson, R. Schutt, R. Mandel, A. Perk, J. Zeitschel, I. Forsyth, J. Forsstrom and B. Bourque re: effective date status update (.60).

Project: 00094 - TAX

Date	Name	Hours	Description
Nov-06-2024	Joel Forsstrom	1.20	Review Restructuring Transactions Memorandum (.40), review document re: preferred stock issue (.60); review IRS correspondence re: newly formed entities (.20).
Nov-06-2024	Mark Popovsky	0.50	Strategic analysis of options for resolving federal tax claims.
Nov-06-2024	Diane McGimsey	0.10	Email D. Baker and K. Gwynne (RS) re: tax abandonment.
Nov-07-2024	Jeremy Zeitschel	7.60	Review revised Plan Supplement (1.4); review statement of facts on preferred stock (.90); review research on preferred stock (1.6); review revised Plan Supplement (1.0); review notice of effective date (.30); review contingent tax receivable agreements (.80); draft response re: abandonment of equity interests (.40); review board resolutions (1.2).
Nov-07-2024	Joel Forsstrom	3.40	Call with H. Kim re: signatory for tax election (.10); research re: entity tax classification and election (2.8); review finalized document re: preferred stock issue (.50).
Nov-07-2024	HyunKyu Kim	2.90	Review emails re: plan emergence and related documents (1.7); review re: 8-K (.20); review email regarding non-voting stocks (.50); review re: EIN requests (.40); call with J. Forsstrom re: signatory for tax election (.10).
Nov-07-2024	Jameson Lloyd	1.50	Review re: post-emergence tax items.
Nov-07-2024	M. John Jo	1.00	Email correspondence with C. Jensen re: question about tax reporting from holder (.20); email J. Zeitschel re: sending plan supplement to EY (.10); emails with C. Jensen and others re conversations with A&M and DPW (.20); email J. Forsstrom re: 8832 for post-

Project: 00094 - TAX

Date	Name	Hours	Description
			emergence entities (.10); emails with J. Bromley, C. Jensen, J. Lloyd and others re: post-emergence retention and email A&M re: same (.30); follow-up email to J. Forsstrom re: 8832 for post-emergence entities (.10).
Nov-07-2024	Mark Popovsky	0.30	Review communications re: resolving federal and California tax claims, and potential reserves.
Total		178.10	

Project: 00096 - DISCOVERY

Date	Name	Hours	Description
Nov-01-2024	Carrie Fanning	1.50	Correspondence with J. Long re: questions on counts in AIDA (.40); correspondence with M. Jones re: questions on imaging documents (.20); correspondence with M. Jones re: questions on errors exporting to file (.30); correspondence with M. Jones re: questions on search for AIDA predicted documents for review (.20); correspondence with C. Downs re: questions on clawback doc imaging (.20); correspondence with A. Pierce re: questions on documents for AIDA export (.20).
Nov-03-2024	Evangelina Romero	0.80	Correspondence with internal team re: Invoice 9090030 and corrections (.30); review same (.50).
Nov-04-2024	Carrie Fanning	2.20	Meeting with L. Moloney, M. Davis and contract attorney team re: Weekly SVB Touchpoint (.40); meeting with M. Davis and L. Moloney re: SVB status update (.50); email correspondence with A. Davis (Skadden) and M. Makar re: privilege review status (.30); email correspondence with contract attorney project manager and V. Wang re: SVB UK search questions (.20); email correspondence with E. Romero and M. Luke re: batching request for post March 9 documents (.30); email correspondence with contract attorney project manager re: questions on post March 9 document search setup (.20); email correspondence with J. Jones and A. Pierce re: documents to unsequester (.20); email correspondence with S. Wacks and contract attorney re: request for X-ref file (.10).
Nov-04-2024	Makeia Davis	0.90	Meeting with C. Fanning, L. Moloney and contract attorney team re: Weekly SVB Touchpoint (.40);

Project: 00096 - DISCOVERY

Date	Name	Hours	Description
			meeting with C. Fanning and L. Moloney re: status update (.50).
Nov-04-2024	Diane McGimsey	0.30	Review documents re: for Leung subpoena (.20); email correspondence with contract attorney team re: next steps re: same (.10).
Nov-04-2024	Mark Makar	0.20	Correspondence with D. McGimsey and C. Fanning re: director and officer documents subject to clean team review.
Nov-05-2024	Shan Zhong	10.00	Review 2LR Priv Review 3/10-3/24_00006 (1.1); review 2LR Priv Review 3/10-3/24_00007 (1.6); review 2LR Priv Review 3/10-3/24_00033 (1.7); review 2LR Priv Review 3/10-3/24_00010 (1.9); review 2LR Priv Review 3/10-3/24_00015 (3.1); correspondences with contract attorney project manager re: image requests (.20); correspondence with B. Brandon re: privilege questions (.40).
Nov-05-2024	Carrie Fanning	1.20	Correspondence with M. Jones re: hash value population in migrated documents in Relativity.
Nov-05-2024	Makeia Davis	1.00	Correspondence with internal team re: priv review batches. (.60); correspondence with internal team re: duplicate documents in review batches. (.40).
Nov-06-2024	Makeia Davis	0.50	Review and assess third party production received for loading into relativity workspace.
Nov-07-2024	Shan Zhong	9.80	Review 2LR Priv Review 3/10-3/24_00027 (2.5); review 2LR Priv Review 3/10-3/24_00100 (2.1); review 2LR Priv Review 3/10-3/24_00030 (.50); review 2LR Priv Review 3/10-3/24_00034 (1.7); review 2LR Priv Review 3/10-3/24_00015 (2.9); correspondence with contract attorney re: imaging request (.10).

Project: 00096 - DISCOVERY

Date	Name	Hours	Description
Nov-07-2024	Makeia Davis	2.30	Review and run searches across custodian data in relativity re: mobile data collection. (1.2); correspondence with internal team re: documents for regulatory production (.60); correspondence with internal team re: analysis of data (.20); prepare third party production data files for loading into relativity workspace (.30).
Nov-07-2024	Diane McGimsey	0.40	Call with J. Mamorsky (Cohen & Buckmann) re: Leung requests (.20); email correspondence C. Downs re: information requested by FDIC (.10); email correspondence with E. White (RB) re: Leung production (.10).
Total		31.10	

Project: 00097 - HEARINGS

Date	Name	Hours	Description
Nov-07-2024	James Bromley	0.90	Attend November omnibus hearing.
Nov-07-2024	Robert Schutt	0.90	Attend November omnibus hearing.
Nov-07-2024	Julia Paranyuk	0.90	Attend November omnibus hearing.
Nov-07-2024	Somin Park	0.90	Attend November omnibus hearing.
Nov-07-2024	Jeremy Zeitschel	0.90	Attend November omnibus hearing.
Nov-07-2024	Anshul Palavajjhala	0.90	Attend November omnibus hearing.
Nov-07-2024	Christian Jensen	0.90	Attend November omnibus hearing.
Nov-07-2024	Angela Zhu	0.90	Attend November omnibus hearing.
Nov-07-2024	Charlotte Lindsay	0.90	Attend November omnibus hearing.
Nov-07-2024	Robert Mandel	0.90	Attend November omnibus hearing.
Nov-07-2024	Bradley Bourque	0.90	Attend November omnibus hearing.
Nov-07-2024	HyunKyu Kim	0.90	Attend November omnibus hearing.
Nov-07-2024	M. John Jo	0.90	Attend November omnibus hearing.
Nov-07-2024	Adam Paris	0.80	Attend November omnibus hearing (partial attendance).
Nov-07-2024	Robert Sacks	0.70	Attend November omnibus hearing (partial attendance).
Nov-07-2024	Xiaxia Wan	0.50	Attend November omnibus hearing (partial attendance).
Nov-07-2024	Jeannette Bander	0.40	Attend November omnibus hearing (partial attendance).
Total		14.10	

Project: 00101 - SCHEDULES, SOFAS AND REPORTING

Date	Name	Hours	Description
Nov-01-2024	Christian Jensen	0.60	Review and revise notice of amended scheduled (.30); review exhibits re: same (.10); correspondence with S&C and A&M re: same (.20).
Nov-04-2024	Angela Zhu	0.20	Correspondence with UST re: weekly variance report.
Nov-04-2024	Christian Jensen	0.10	Correspondence with Kroll re: amended schedules and service.
Nov-06-2024	Angela Zhu	0.30	Correspondence with S&C internal re: reporting for de minimis asset sale.
Nov-07-2024	Christian Jensen	0.10	Correspondence with A. Zhu re: MORs.
Total		1.30	

Project: 00103 - TIME ENTRY REVIEW

Date	Name	Hours	Description
Nov-04-2024	Max Cutler	6.80	Review and revise time entries. (no charge)
Nov-04-2024	Emily Debs	5.00	Review and revise time entries. (no charge)
Nov-04-2024	Aidan Foley	4.90	Review and revise time entries. (no charge)
Nov-04-2024	Anna Dubnoff	4.00	Review and revise time entries. (no charge)
Nov-04-2024	Mac Brice	1.40	Review and revise time entries. (no charge)
Nov-05-2024	Max Cutler	8.50	Review and revise time entries. (no charge)
Nov-05-2024	Aidan Foley	4.10	Review and revise time entries. (no charge)
Nov-05-2024	Anna Dubnoff	4.00	Review and revise time entries. (no charge)
Nov-05-2024	Corinne Bobb-Semple	3.00	Review and revise time entries. (no charge)
Nov-05-2024	Emily Debs	3.00	Review and revise time entries. (no charge)
Nov-06-2024	Aidan Foley	2.50	Review and revise time entries. (no charge)
Nov-06-2024	Emily Debs	2.00	Review and revise time entries. (no charge)
Nov-06-2024	Anna Dubnoff	2.00	Review and revise time entries. (no charge)
Nov-06-2024	Max Cutler	1.90	Review and revise time entries. (no charge)
Nov-06-2024	Mac Brice	1.10	Review and revise time entries. (no charge)
Total		54.20	

Project: 00104 - BUDGETING

Date	Name	Hours	Description
Nov-05-2024	Christian Jensen	0.10	Correspondence with A&M re: S&C budget and extension into November.
Total		0.10	

Project: 00107 - GOVERNMENT INVESTIGATIONS

Date	Name	Hours	Description
Nov-01-2024	Jacky Long	8.20	QC production volume 001 (1.7); correspondence with review team re: additional 433 docs in volume AIDA_Export_116 (.10); create a search of key files in Relativity (.10); QC production volume 002 (2.0); QC production volume 003 (2.0); QC production volume 004 (2.3).
Nov-01-2024	Sabina Lepre Leva	4.60	Review documents to ensure tagging consistency and apply necessary revisions to coding (4.6).
Nov-01-2024	Carrie Fanning	3.30	Email correspondence with V. Wang re: questions on new searches for SVB UK (.20); production coordination with J. Long (1.3); email correspondence with M. Luke and B. Stoffers re: batching requests for 3/10 to 3/24 docs (.40); closeout AB forms for regulatory productions (.40); update production cross reference files matter documentation (.50); upload production files to Box and circulate to case team (.50).
Nov-01-2024	Gage Hodgen	3.30	Perform QC of draft privilege log (3.3).
Nov-01-2024	Venus Wang	2.90	Perform document review for privilege/relevancy in response to regulatory request (2.9).
Nov-01-2024	Evangelina Romero	2.10	Correspondence with contract attorney re: updated post March 9 batch requests (.50); correspondence with analyst team re: updated 2LR batch assignments (.40); correspondence with the associate and EDLS team re: updated batch sweeps for S&C review (.50); correspondence with EDLS, M. Larkin and E. Romero re: post March 9 batch request and review workflow (.30); correspondence with contract attorney re: additional post March 9 batch instructions (.40).

Project: 00107 - GOVERNMENT INVESTIGATIONS

Date	Name	Hours	Description
Nov-01-2024	Caleb Downs	1.30	Review documents for confidential supervisory information in response to regulator's request (1.3).
Nov-01-2024	Alexa LaMarche	0.50	Correspondence with EDLS, M. Makar and C. Barger (Debevoise) re: third-party privilege review (.20); correspondence with B. Stoffers, S. Wacks, C. Down, G. Hodgen, V. Wang, L. Wang and EDLS re: productions and privilege review (.30).
Nov-01-2024	Seth Wacks	0.50	Review privilege log (.50).
Nov-01-2024	Diane McGimsey	0.40	Correspondence with S. Wacks re: upcoming regulator productions (.10); correspondence with A. Pierce re: response to regulator requests (.10); draft and revise response to regulator re: status (.20).
Nov-01-2024	Brandon Stoffers	0.30	Manage document review process for post-March 9 documents (.30).
Nov-01-2024	Adler Pierce	0.20	Correspondence with EDLS re: documents responsive to subpoena (.10); correspondence with D. McGimsey re: population of documents responsive to subpoena (.10).
Nov-02-2024	Sabina Lepre	4.20	Review documents to ensure tagging consistency and applied necessary revisions to coding (4.2).
Leva			
Nov-02-2024	Diane McGimsey	3.00	Comment on draft privilege log in response to regulatory request (3.0).
Nov-02-2024	Caleb Downs	2.50	Review documents for privilege for potential clawbacks (2.5).
Nov-03-2024	Diane McGimsey	3.80	Revise draft privilege log for regulators (3.5); correspondence to S. Wacks and G. Hodgen re: comments on log (.30).
Nov-03-2024	Sabina Lepre	3.60	Review documents to ensure tagging consistency and

Project: 00107 - GOVERNMENT INVESTIGATIONS

Date	Name	Hours	Description
	Leva		apply necessary revisions to coding (3.6).
Nov-03-2024	Adler Pierce	0.50	Correspondence with A. LaMarche re: production QC (.10); review documents responsive to regulatory request (.40).
Nov-03-2024	Alexa LaMarche	0.30	Revise task sheet (.20); correspondence with A. Pierce, S. Wacks and B. Stoffers re: QC of regulatory production (.10).
Nov-04-2024	Mary Ellen Larkin	9.40	Call with A. LaMarche, B. Stoffers, S. Wacks, C. Fanning, L. Moloney and M. Davis re: various review projects and productions (.40); review and revise of documents re: privilege logs (7.1); review searches provided by vendor to identify current review population (1.9).
Nov-04-2024	Seth Wacks	6.30	Call with contract attorney, V. Wang, M. Davis and L. Moloney re: SVB UK production (.30); draft updates re: associate and EDLS projects (.40); call with A. LaMarche, B. Stoffers, M. Larkin, C. Fanning, L. Moloney and M. Davis re: various review projects and productions (.40); review privilege logs for regulatory productions (3.8); draft production letters (1.4).
Nov-04-2024	Venus Wang	4.40	Call between contract attorney, S. Wacks, M. Davis and L. Moloney re: SVB UK production (.30); QC SAR documents in preparation for production (3.0); research SEC privileges (1.1).
Nov-04-2024	Caleb Downs	3.90	Review documents for privilege and confidential supervisory information for potential clawbacks.
Nov-04-2024	Lisa Wang	3.70	Perform QC of upcoming production of documents (3.5); call with A. LaMarche re: privilege review of documents in response to government requests (.20).

Project: 00107 - GOVERNMENT INVESTIGATIONS

Date	Name	Hours	Description
Nov-04-2024	Wilhelm Ceron	3.00	Review documents for privilege.
Nov-04-2024	Gage Hodgen	2.60	Call with J. Bowen, B. Stoffers and S. Wacks re: HoldCo-exclusive privilege review (.50); perform QC of draft privilege log (2.1).
Nov-04-2024	Sabina Lepre Leva	1.40	Review documents to ensure tagging consistency and apply necessary revisions to coding (1.4).
Nov-04-2024	Lori Moloney	1.30	Meeting with C. Fanning, M. Davis and contract attorney re: Weekly SVB Touchpoint (.40); correspondence with C. Fanning and M. Davis re: SVB matter work during C. Fanning absence (.50); call with A. LaMarche, B. Stoffers, S. Wacks, M. Larkin, C. Fanning and M. Davis re: various review projects and productions (.40).
Nov-04-2024	Alexa LaMarche	1.20	Correspondence with B. Stoffers, S. Wacks, A. Pierce, EDLS and contract attorney re: production and review items (.50); call with B. Stoffers, S. Wacks, M. Larkin, C. Fanning, L. Moloney and M. Davis re: various review projects and productions (.40); call with L. Wang re: privilege review of documents in response to government requests (.20); correspondence with S. Wacks, B. Stoffers, A. Pierce and EDLS re: productions (.10).
Nov-04-2024	Aaron Cieniawa	1.20	Review of collected documents for Confidential Supervisory Information and legally privileged communications to redact in or withhold from document productions (1.2).
Nov-04-2024	Adler Pierce	1.00	Correspondence with D. McGimsey re: subpoena response (.40); correspondence with contract attorney re: setting up searches of documents responsive to

Project: 00107 - GOVERNMENT INVESTIGATIONS

Date	Name	Hours	Description
Nov-04-2024	Brandon Stoffers	0.90	subpoena (.20); review documents for privilege (.40). Call with A. LaMarche, S. Wacks, M. Larkin, C. Fanning, L. Moloney and M. Davis re: various review projects and productions (.40); manage document review process for post-March 9 documents (.50).
Nov-04-2024	Makeia Davis	0.70	Call with A. LaMarche, B. Stoffers, S. Wacks, M. Larkin, C. Fanning and L. Moloney re: various review projects and productions (.40); call with contract attorney, S. Wacks, V. Wang and L. Moloney re: SVB UK production (.30).
Nov-04-2024	Diane McGimsey	0.70	Review data re: D&O privilege review (.20); correspondence with M. Makar re: next steps on same (.10); correspondence with M. Makar re: Izurieta privilege documents (.10); correspondence with P. Adler re: recent discussion with regulator re: production scope (.10); correspondence with S. Wacks re: further guidance on regulatory privilege log (.20).
Nov-04-2024	Carrie Fanning	0.40	Call with A. LaMarche, B. Stoffers, S. Wacks, M. Larkin, L. Moloney and M. Davis re: various review projects and productions (.40).
Nov-05-2024	Travis Skaggs	11.50	Perform 2L QC review of 3/10-3/24 review batch documents.
Nov-05-2024	Mary Ellen Larkin	9.80	Update privilege logs per edits provided by S&C case teams. (9.0); draft and revise versions of logs for each of three regulators (0.8).
Nov-05-2024	Seth Wacks	7.30	Call with A. LaMarche, B. Stoffers, C. Downs, G. Hodgen, A. Pierce, L. Wang and V. Wang re: team meeting for discovery/government investigations (.80); call with G. Hodgen and V. Wang re: SVB UK

Project: 00107 - GOVERNMENT INVESTIGATIONS

Date	Name	Hours	Description
			production and privilege log (.60); call with B. Stoffers, M. Davis and contract attorney team re: batching logic for regulatory reviews (1.0); call with C. Black re: final check of regulatory privilege logs (.50); review privilege logs for regulatory production (1.2); produce documents and privilege logs to regulators (3.2).
Nov-05-2024	Adler Pierce	6.30	Review documents for privilege (.50); call with A. LaMarche, B. Stoffers, C. Downs, G. Hodgen, S. Wacks, L. Wang and V. Wang re: team meeting for discovery/government investigations (.80); correspondence with A. LaMarche re: documents to be included in upcoming production (.40); QC documents slated for production (4.6).
Nov-05-2024	Caleb Downs	6.00	Review documents for privilege and confidential supervisory information for potential clawbacks (5.2); call with A. LaMarche, B. Stoffers, G. Hodgen, S. Wacks, A. Pierce, L. Wang and V. Wang re: team meeting for discovery/government investigations (.80).
Nov-05-2024	Venus Wang	5.40	Research into SEC privileges over subpoenas (1.2); perform document review for privilege/relevancy in response to regulator request (.20); document review coordination and management for SVB UK (1.2); update task tracker to reflect team progress on various workflows and facilitate discussion of strategy; QC of SAR documents ahead of production (1.8); call with A. LaMarche, B. Stoffers, C. Downs, G. Hodgen, S. Wacks, A. Pierce and L. Wang re: team meeting for discovery/government investigations (.80).
Nov-05-2024	Brandon Stoffers	3.70	Call with A. LaMarche, C. Downs, G. Hodgen, S.

Project: 00107 - GOVERNMENT INVESTIGATIONS

Date	Name	Hours	Description
			Wacks, A. Pierce, L. Wang and V. Wang re: team meeting for discovery/government investigations (.80); research re: review criteria for prior regulatory reviews (1.5); correspondence with contract attorney, A. LaMarche and S. Wacks re: the same (.20); call with A. Cover re: post-AIDA document review process (.20); call with S. Wacks, M. Davis and contract attorney team re: batching logic for regulatory reviews (1.0).
Nov-05-2024	Sabina Lepre	3.20	Review documents to ensure tagging consistency and apply necessary revisions to coding (3.2).
Leva			
Nov-05-2024	Robin Perry	2.40	2L review of documents; batch 2LR Priv Review 3/10-3/24_00009.
Nov-05-2024	Wilhelm Ceron	2.40	Review documents for privilege.
Nov-05-2024	Aaron Cieniawa	2.20	Review of documents for Confidential Supervisory Information and legally privileged material to be redacted in or withheld from document productions (2.2).
Nov-05-2024	Alexa LaMarche	1.50	Call with B. Stoffers, C. Downs, G. Hodgen, S. Wacks, A. Pierce, L. Wang and V. Wang re: team meeting for discovery/government investigations (.80); review research re: confidentiality obligations (.20); revise task sheet (.20); correspondence with A. Pierce re: upcoming regulatory production (.10); correspondence with A. Cover and B. Stoffers re: post-AIDA document review process (.20).
Nov-05-2024	Gage Hodgen	1.40	Perform QC of draft privilege log (.40); call between S. Wacks and V. Wang re: SVB UK production and privilege log (partial attendance - .20); call between A. LaMarche, B. Stoffers, C. Downs, S. Wacks, A. Pierce,

Project: 00107 - GOVERNMENT INVESTIGATIONS

Date	Name	Hours	Description
			L. Wang and V. Wang re: team meeting for discovery/government investigations (.80).
Nov-05-2024	Makeia Davis	1.00	Meeting with B. Stoffers, S. Wacks and contract attorney team re: batching logic for regulatory reviews.
Nov-05-2024	Lisa Wang	0.80	Call with A. LaMarche, B. Stoffers, C. Downs, G. Hodgen, S. Wacks, A. Pierce and V. Wang re: team meeting for discovery/government investigations.
Nov-05-2024	Diane McGimsey	0.60	Review revised privilege logs and draft correspondence to regulators (.50); correspondence with S. Wacks and G. Hodgen re: privilege review (.10).
Nov-05-2024	Caroline Black	0.50	Call with S. Wacks re: final check of regulatory privilege logs (.50).
Nov-05-2024	Miranda Wu	0.50	Review post-AIDA predicted coded documents for privilege.
Nov-06-2024	Travis Skaggs	12.50	Perform 2L QC review of 3/10-3/24 review batch documents.
Nov-06-2024	Mary Ellen Larkin	9.30	Analyze changes to privilege logs provided by S&C case team (0.6); created new tags necessary to denote documents responsive to UK banking issues (1.2); update searches to preserve changes to document descriptions re: privilege logs (2.6); reviewed post 3/10 documents for privilege (.50); draft and redact privilege log descriptions (4.4).
Nov-06-2024	Seth Wacks	5.80	Correspondence with EDLS and contract attorney teams re: batching documents for review (.50); QC regulatory production (3.9); draft response to production questions (.90); correspondence with A. Pierce re: production logistics (.50).
Nov-06-2024	Adler Pierce	3.40	QC documents slated for production (2.4);

Project: 00107 - GOVERNMENT INVESTIGATIONS

Date	Name	Hours	Description
			correspondence with S. Wacks re: production criteria (.30); call between S. Wacks and A. Pierce re: production criteria (.20); correspondence with contract attorney re: setting up searches for documents responsive to subpoena (.40); correspondence with contract attorney re: setting up production search (.10).
Nov-06-2024	Sabina Lepre	3.10	Review documents to ensure tagging consistency and apply necessary revisions to coding (3.1).
	Leva		
Nov-06-2024	Aaron Cieniawa	2.80	Review of documents for Confidential Supervisory Information and legally privileged material to be redacted in or withheld from document productions (2.8).
Nov-06-2024	Mark Makar	2.00	Call with D. McGimsey re: privilege review of director and officer documents (.10); correspondence to C. Fanning re: same (.10); prepare log of nonprivileged director and officer documents (1.50); call with D. McGimsey, A. Paris, L. Echavarria, S. Maali and C. Lin (WilmerHale) re: privilege review of director and officer documents (.30).
Nov-06-2024	Robin Perry	1.40	2L review of documents.
Nov-06-2024	Lori Moloney	1.30	Upload new production volumes with multiple zip files.
Nov-06-2024	Diane McGimsey	1.00	Correspondence with regulator re: production status (.10); call with M. Makar re: same (.10); call with A. Paris, M. Maker, L. Echavarria, S. Maali and C. Lin re: privilege review of D&O documents (.30); correspondence with M. Makar re: follow up on same (.10); review data relating to D&O review and assess next steps (.40).
Nov-06-2024	Brandon Stoffers	0.90	Correspondence with A. LaMarche re: document review

Project: 00107 - GOVERNMENT INVESTIGATIONS

Date	Name	Hours	Description
			(.10); manage document review process for post-March 9 documents (.80).
Nov-06-2024	Caleb Downs	0.80	Review documents for privilege and confidential supervisory information for potential clawbacks (.80).
Nov-06-2024	Venus Wang	0.70	Research SEC subpoena privileges and perform document review.
Nov-06-2024	Adam Paris	0.30	Call with D. McGimsey, M. Makar (S&C), L. Echavarria, S. Maali, and C. Lin (WilmerHale) re: privilege review of director and officer documents (.30).
Nov-07-2024	Travis Skaggs	12.10	Perform 2L QC review of 3/10-3/24 review batch documents.
Nov-07-2024	Mary Ellen Larkin	6.70	Review sections of protocol for privilege review (0.4); review and redact post 3/10 documents for privilege (1.6); finalize search of documents included on first privilege logs (1.1); update privilege log descriptions (3.6).
Nov-07-2024	Miranda Wu	4.50	Review post-AIDA predicted coded documents for privilege.
Nov-07-2024	Sabina Lepre	4.00	Review documents to ensure tagging consistency and apply necessary revisions to coding (4.0).
Nov-07-2024	Leva		
Nov-07-2024	Wilhelm Ceron	3.10	Review documents for privilege.
Nov-07-2024	Lisa Wang	1.90	Review documents for privilege in response to regulatory requests.
Nov-07-2024	Adler Pierce	1.80	Review production search and prepare documents for production (.40); review documents for privilege (1.4).
Nov-07-2024	Robin Perry	1.40	2L review of documents.
Nov-07-2024	Venus Wang	1.10	Document review and related research re: SEC privileges, subpoenas and privileges of state agencies

Project: 00107 - GOVERNMENT INVESTIGATIONS

Date	Name	Hours	Description
			(.80); SVB UK document review (.30)
Nov-07-2024	Mark Makar	1.10	Prepare log of nonprivileged director and officer documents for production in response to regulator requests.
Nov-07-2024	Jacky Long	0.80	Correspondence with team re: running the models for collection "March 25 - April 27 (.80).
Nov-07-2024	Alexa LaMarche	0.60	Respond to privilege review questions.
Total		238.50	

Project: 00108 - BRIDGE BANK MATTERS

Date	Name	Hours	Description	
Nov-04-2024	Christian Jensen	0.20	Emails with internal and A. Tarr (RB) re: FCB assignment agreement.	
Nov-06-2024	Elizabeth Levin	0.70	Emails re: assignment of transferred assets (.30); draft short form trademark assignment (.40).	
Nov-07-2024	Elizabeth Levin	0.50	Draft short form trademark and coordinate execution.	
Total		1.40		

Project: 00109 - FDIC LITIGATION

Date	Name	Hours	Description
Nov-01-2024	James Bowen	9.60	Call with A. Paris, D. McGimsey, S. Hogberg and FDIC-R counsel re: search term hit counts and document production (.90); call with D. McGimsey re: Holdco-exclusive privilege review process (.20); call with D. McGimsey re: database searches and tagging in connection with Holdco-exclusive privilege review (.20); review documents for privilege (8.3).
Nov-01-2024	Brandon Stoffers	7.20	Review documents for privilege (6.7); call with R. Sacks, D. McGimsey and Treasury counsel re: discovery requests (.50).
Nov-01-2024	Diane McGimsey	5.20	Call with FDIC-R technical team, D. Hoffman (FDIC), Bailey Glasser, contract attorney team, C. Fanning and G. Hodgen re: Teams chat matching issue (.70); review GAO response to SVBFG subpoena (.10); call with R. Sacks, B. Stoffers and Treasury counsel re: discovery requests (.50); prepare for meet and confer call with FDIC-R (.30); call with A. Paris, S. Hogberg, J. Bowen and FDIC-R counsel re: search term hit counts and document production (.90); follow up call with A. Paris re: same (.10); correspondence with J. Bowen re: HoldCo-exclusive privilege review process and meet and confer with FDIC-C (.20); correspondence with S. Hogberg re: letter to FDIC-C on documents (.10); further discussion with J. Bowen re: database searches and tagging for HoldCo-exclusive privilege review (.20); follow-up call with G. Hodgen following call with FDIC-R re: Teams data (.10); review filings in Cayman/FDIC litigation (.50); correspondence with R. Sacks re: response to GAO re: document requests (.10); review

Project: 00109 - FDIC LITIGATION

Date	Name	Hours	Description
			supplemental information from FDIC-R re: search term hits (.10); review selected documents relating to privilege dispute (1.3).
Nov-01-2024	Seth Wacks	5.20	Review priority documents for HoldCo privilege.
Nov-01-2024	Sverker Hogberg	3.50	Call with A. Paris, D. McGimsey, J. Bowen and FDIC-R counsel re: search term hit counts and document production (.90); review FOIA request status for Judicial Watch productions (.30); draft discovery meet and confer letter to FDIC-R re productions (.90); review FDIC-R proposal for search terms (.20); draft response to FDIC-R search term proposal (1.2).
Nov-01-2024	Gage Hodgen	2.50	Review potentially privileged documents for SVBFG exclusive privilege (1.1); call with FDIC-R technical team, D. Hoffman (FDIC), Bailey Glasser, contract attorney team, D. McGimsey and C. Fanning re: Teams chat matching issue for document review (.70); call with M. Shenkman and M. Molzberger re: privilege dispute (.60); call with D. McGimsey re: discussion with FDIC-R (.10).
Nov-01-2024	Lisa Wang	1.80	Draft letter to GAO re: discovery requests.
Nov-01-2024	Robert Sacks	1.60	Call with D. McGimsey, B. Stoffers and Treasury counsel re: discovery requests (.50); review letter from Sorensen (Bailey Glasser) (.30); review GAO subpoena response and draft response to same (.30); call with D. McGimsey re: privilege issues (.20); revise letter to GAO in response to objection letter and circulate internally (.30).
Nov-01-2024	Adam Paris	1.50	Call with D. McGimsey, S. Hogberg J. Bowen and FDIC-R counsel re: search term hit counts and

Project: 00109 - FDIC LITIGATION

Date	Name	Hours	Description
			document production (.90); review documents for privilege (.60).
Nov-01-2024	Carrie Fanning	1.10	Call with FDIC-R technical team, D. Hoffman (FDIC), Bailey Glasser, contract attorney, D. McGimsey and G. Hodgen re: Teams chat matching issue for document review (.70); review emails from J. Bowen re: questions on process for FDIC-R priv logs (.10); email correspondence with G. Hodgen re: questions on FDIC-R team data field mapping (.30).
Nov-02-2024	Seth Wacks	10.90	Review priority documents for HoldCo privilege.
Nov-02-2024	James Bowen	7.60	Review documents for privilege.
Nov-02-2024	Brandon Stoffers	6.70	Review documents for privilege.
Nov-02-2024	Gage Hodgen	2.90	Review documents for privilege.
Nov-02-2024	Diane McGimsey	0.70	Correspondence with S. Hogberg and A. Paris re: FDIC-R search term proposal (.30); review letter to GAO re: subpoena (.10); review background documents re: privilege (.30).
Nov-02-2024	Lisa Wang	0.20	Draft letter to GAO regarding discovery requests.
Nov-02-2024	Robert Sacks	0.20	Internal correspondence re: edits to draft letter to Treasury.
Nov-03-2024	Diane McGimsey	2.40	Correspondence with R. Sacks and A. Paris re: update to Judge DeMarchi and privilege dispute (.50); QC review of selected documents for weekly log/release to FDIC-R (1.8); correspondence with J. Bowen re: document redactions for FDIC-R (.10).
Nov-03-2024	Adam Paris	2.00	Review documents for privilege.
Nov-03-2024	Brandon Stoffers	1.90	Review documents for privilege.
Nov-03-2024	Seth Wacks	1.60	Review draft privilege logs for regulatory review.

Project: 00109 - FDIC LITIGATION

Date	Name	Hours	Description
Nov-03-2024	Gage Hodgen	1.40	Review documents for privilege.
Nov-03-2024	Robert Sacks	0.50	Correspondence with A. Paris re: privilege issues.
Nov-03-2024	James Bowen	0.40	Verify document breakdowns for tracking production of privilege and release logs to FDIC-R (.20); internal correspondence re: QC process (.20).
Nov-04-2024	James Bowen	8.70	Review prior correspondence re: search terms (.40); call with S. Wacks re: privilege log for FDIC-R review and production logistics (.40); call with B. Stoffers re: privilege review (.40); call with B. Stoffers, S. Wacks, and G. Hodgen re: HoldCo-exclusive privilege review (.50); implement draft redactions to previously withheld documents (2.1); draft chart of information on custodians requested by FDIC-R and previous collection data re same (3.4); revisions to Holdco-exclusive privilege review memo (.70); collected meet and confer materials and distributed to call participants (.10); QC of redacted documents for production to FDIC-R (.20); emails re privilege log QC prior to sending to FDIC-R (.30); QC of privilege log (.20).
Nov-04-2024	Diane McGimsey	8.30	Call with R. Sacks re: privilege issues (.30); review selected documents for privilege log and FDIC-R release (2.3); correspondence with S. Hogberg re: FDIC-R search proposals (.20); review proposed document redactions for FDIC-R privilege dispute (2.0); call with M. Schwartz, R. Sacks, M. Trevino, A. Paris re: FDIC-R privilege dispute (.90); review FDIC-R custodian and search term proposal and email S. Hogberg, A. Paris with analysis and proposed response to same (.50); review and comment on draft privilege

Project: 00109 - FDIC LITIGATION

Date	Name	Hours	Description
			log for FDIC-R (.40); email from M. Shenkman (Bailey Glasser) re: document prioritization and emails B. Stoffers re: same (.10); review research relating to FDIC-R discovery dispute (.70); revise draft letter to Judge DeMarchi (.80); email S. Hogberg with comments and disputed ESI provision (.10).
Nov-04-2024	Brandon Stoffers	4.80	Review documents for privilege (2.6); call with J. Bowen, S. Wacks, and G. Hodgen re: HoldCo-exclusive privilege review (.50); call with J. Bowen re: privilege review (.90); review privilege review protocol (.80).
Nov-04-2024	Lisa Wang	4.30	Prepare notice of acknowledgment forms in connection with bankruptcy appeal (.20); draft R&Os to FDIC-C RFPs and Interrogatories (3.7); research re: proposed custodians in FDIC-Rs RFPs (.40).
Nov-04-2024	Seth Wacks	4.20	Call with J. Bowen re: privilege log for FDIC-R review and production logistics (.40); call with J. Bowen, B. Stoffers and G. Hodgen re HoldCo-exclusive privilege review (.50); review privilege logs (3.1); review draft review protocol (.20).
Nov-04-2024	Sverker Hogberg	3.90	Draft FDIC-R search term and custodian proposal (3.7); correspondence with L. Wang re drafting responses and objection to FDIC-C requests for production (.20).
Nov-04-2024	Robert Sacks	2.30	Call with D. McGimsey re: privilege issues (.30); internal correspondence re: same (.10); call with A. Ressler re: privilege issues (.30); call with A. Paris, D. McGimsey, M. Schwartz, J. Fishman re: FDIC-R privilege dispute (.90); draft letter to S. Sorensen (.70).
Nov-04-2024	Adam Paris	0.90	Call with R. Sacks, D. McGimsey, M. Schwartz, J. Fishman re: FDIC-R privilege dispute.

Project: 00109 - FDIC LITIGATION

Date	Name	Hours	Description
Nov-04-2024	Jared Fishman	0.90	Call with R. Sacks, A. Paris, D. McGimsey and M. Schwartz re: FDIC-R privilege dispute.
Nov-04-2024	Matthew Schwartz	0.90	Call with R. Sacks, A. Paris, D. McGimsey, J. Fishman re: FDIC-R privilege dispute.
Nov-04-2024	Carrie Fanning	0.60	Correspondence with J. Bowen, S. Wacks, D. Rosas and M. Jones re FDIC-R privilege log requests (.30); correspondence with B. Stoffers re: questions on deduplication (.30).
Nov-04-2024	Esther Eikins	0.50	Update information on Production Tracker.
Nov-04-2024	Alison Ressler	0.30	Call with R. Sacks re: privilege issues.
Nov-05-2024	James Bowen	9.10	Call with A. Paris, D. McGimsey, S. Hogberg and FDIC-R counsel re: search term hit counts and document production (.90); review documents for privilege (7.9); review FDIC-C Reply to MTD brief (.30).
Nov-05-2024	Lisa Wang	7.00	Draft R&Os to FDIC-C RFPs and interrogatories (4.0); call with R. Sacks, D. McGimsey and counsel for FRB re: discovery requests in FDIC actions (.50); review notes from call (.40); research re: corporate separateness for privilege dispute with FDIC-R (2.1).
Nov-05-2024	Gage Hodgen	5.30	Review potentially privileged documents for SVBFG exclusive privilege.
Nov-05-2024	Brandon Stoffers	5.10	Review documents for privilege.
Nov-05-2024	Diane McGimsey	5.00	Call with R. Sacks, L. Wang and counsel for FRB re: subpoena in FDIC actions (.50); follow up discussion with R. Sacks (.10); review selected documents re: FDIC-R privilege dispute/setoff claims (1.9); prepare for meet and confer call with FDIC-R (.40); call with A. Paris, J. Bowen and FDIC-R counsel re: search term hit counts and document production (.90); call with A.

Project: 00109 - FDIC LITIGATION

Date	Name	Hours	Description
			Paris, S. Hogberg re: follow-up items from meet and confer call (.50); assess questions from team re: privilege and correspondence with B. Stoffers and team re: same (.20); correspondence with S. Hogberg re: ESI protocol (.10); revise letter to FDIC-C re: Judicial Watch productions (.10); review factual research from L. Wang re: setoff and privilege issues (.30).
Nov-05-2024	Sverker Hogberg	3.30	Revise FDIC-R ESI protocol (.50); correspondence with D. McGimsey re: FDIC-R meet and confer discovery issues (.30); call with A. Paris, D. McGimsey, J. Bowen and FDIC-R counsel re: search term hit counts and document production (.90); follow-up with D. McGimsey re: FDIC-R discovery issues (.50); correspondence with FDIC-C re: Judicial Watch productions (.20); review FDIC revisions to discovery coordination stipulation (.20); correspondence with D. McGimsey re: same (.20); call with A. Paris and D. McGimsey re: follow-up items from FDIC-R meet and confer discovery call (.50).
Nov-05-2024	Robert Sacks	2.00	Call with L. Wang, D. McGimsey and counsel for FRB re: discovery requests in FDIC actions (.50); call with D. McGimsey re: follow-up of same (.10); review portion of joint discovery letter to Magistrate (.50); draft response to letter from Sorensen (Bailey Glasser) (90).
Nov-05-2024	Adam Paris	1.10	Call with D. McGimsey, J. Bowen and FDIC-R counsel re: search term hit counts and document production (.90); call with D. McGimsey, and S. Hogberg re: follow-up items from FDIC-R meet and confer discovery call (.20).
Nov-05-2024	Seth Wacks	0.60	Review documents for HoldCo privilege.

Project: 00109 - FDIC LITIGATION

Date	Name	Hours	Description
Nov-05-2024	Caleb Downs	0.60	Draft weekly correspondence re: important dates in SVBFG litigation.
Nov-06-2024	James Bowen	9.70	Review documents for privilege (9.6); review discovery correspondence re: N.D. Cal. action (.10).
Nov-06-2024	Gage Hodgen	5.50	Review potentially privileged documents for SVBFG exclusive privilege.
Nov-06-2024	Seth Wacks	4.30	Review documents for HoldCo privilege.
Nov-06-2024	Diane McGimsey	4.00	Review documents re: setoff issues (.70); correspondence with R. Sacks re: response to Sorensen (Bailey Glasser) letter re: streamlining FDIC-R case/issues (.30); revise letter to S. Sorensen (Bailey Glasser) (.50); call with R. Sacks re: privilege issues (.30); review documents for FDIC-R dispute (2.0); correspondence with C. Downs re: upcoming litigation tasks (.10); comment on revised ESI protocol (.10).
Nov-06-2024	Lisa Wang	3.00	Draft R&Os to FDIC-C interrogatories.
Nov-06-2024	Brandon Stoffers	2.90	Review documents for privilege per court order (2.2); research re: Treasury's responses to discovery requests (.70).
Nov-06-2024	Robert Sacks	2.70	Finalize letter to Sorenson (1.4); call with D. McGimsey re: privilege issues (.30); review materials forwarded by McGimsey re: privilege issues (.30); call with J. Bromley re: update on mediation (.20); revise letter to S. Sorensen (.40); correspondence with S. Hogberg re: ESI protocol and resolved and unresolved issues (.10).
Nov-06-2024	Sverker Hogberg	1.10	Revise ESI protocol for FDIC-R litigation (.80); review Treasury subpoena responses (.30).
Nov-07-2024	James Bowen	10.10	Review documents for privilege.

Project: 00109 - FDIC LITIGATION

Date	Name	Hours	Description
Nov-07-2024	Seth Wacks	5.10	Review documents for privilege.
Nov-07-2024	Gage Hodgen	4.70	Review potentially privileged documents for SVBFG exclusive privilege.
Nov-07-2024	Diane McGimsey	2.30	Review correspondence from Treasury re: subpoena (.20); correspondence with S. Hogberg and R. Sacks re: research for Treasury subpoena (.10); call with S. Hogberg re: Treasury subpoena research (.10); correspondence with S. Hogberg re: letter to Treasury (.10); revise draft letter to Treasury re: subpoena (.10); correspondence with M. Molzberger (ArentFox) re: protective order (.10); review selected documents re: privilege dispute (1.6).
Nov-07-2024	Tyler Andrews	2.20	Research re: discovery strategy.
Nov-07-2024	Brandon Stoffers	1.80	Review documents for privilege (1.3); research re: response to discovery requests (.50).
Nov-07-2024	Sverker Hogberg	1.20	Call with D. McGimsey re: Treasury subpoena response (.10); correspondence with L. Wang and B. Stoffers re: Treasury subpoena research (.30); correspondence with T. Andrews re: preclusion research (.40); draft letter to Treasury re: subpoena response (.40).
Nov-07-2024	Robert Sacks	0.90	Internal correspondence re: subpoena to Treasury and how to address Treasury letter (50); correspondence with J. Bromley re: litigation strategy (.30); review language proposed by FDIC to add to stipulation (.10).
Total		219.80	

EXHIBIT D

Summary of Actual and Necessary Expenses

Disbursement Summary	
Description	Amount
Local Transportation	\$808.08
Meals - Overtime	\$520.00
Repro - B&W Copies	\$172.20
TOTAL	\$1,500.28

EXHIBIT E

Detailed Description of Expenses and Disbursements

Category	Work Date	Timekeeper Name	Count	Rate	Amount	Cost Description
Local Transportation	10/30/2024	M. John Jo	1.00	\$82.30	\$82.30	Local Transportation - Transportation Type: Taxi; Starting Point: S&C; End Point: Home; Pick Up Time: 22:44; Purpose: OT Travel
Local Transportation	11/3/2024	HyunKyu Kim	1.00	\$70.23	\$70.23	Local Transportation - Transportation Type: Taxi; Starting Point: S&C; End Point: Home; Pick Up Time: 20:47; Purpose: OT Travel
Local Transportation	11/4/2024	Angela Zhu	1.00	\$84.60	\$84.60	Local Transportation - Transportation Type: Taxi; Starting Point: S&C; End Point: Home; Pick Up Time: 20:05; Purpose: OT Travel
Local Transportation	11/5/2024	Travis A. Skaggs	1.00	\$115.33	\$115.33	Local Transportation - Transportation Type: Taxi; Starting Point: S&C; End Point: Home; Pick Up Time: 20:55; Purpose: OT Travel
Local Transportation	11/5/2024	Angela Zhu	1.00	\$84.60	\$84.60	Local Transportation - Transportation Type: Taxi; Starting Point: S&C; End Point: Home; Pick Up Time: 20:23; Purpose: OT Travel
Local Transportation	11/6/2024	Jeremy J. Zeitschel	1.00	\$36.07	\$36.07	Local Transportation - Transportation Type: Taxi; Starting Point: S&C; End Point: Home; Pick Up Time: 20:11; Purpose: OT Travel

Category	Work Date	Timekeeper Name	Count	Rate	Amount	Cost Description
Local Transportation	11/6/2024	Bradley R. Bourque	1.00	\$40.98	\$40.98	Local Transportation - Transportation Type: Taxi; Starting Point: S&C; End Point: Home; Pick Up Time: 20:48; Purpose: OT Travel
Local Transportation	11/6/2024	M. John Jo	1.00	\$94.25	\$94.25	Local Transportation - Transportation Type: Taxi; Starting Point: S&C; End Point: Home; Pick Up Time: 21:48; Purpose: OT Travel
Local Transportation	11/7/2024	Angela Zhu	1.00	\$84.39	\$84.39	Local Transportation - Transportation Type: Taxi; Starting Point: S&C; End Point: Home; Pick Up Time: 00:16; Purpose: OT Travel
Local Transportation	11/7/2024	Travis A. Skaggs	1.00	\$115.33	\$115.33	Local Transportation - Transportation Type: Taxi; Starting Point: S&C; End Point: Home; Pick Up Time: 21:19; Purpose: OT Travel
Local Transportation Total					\$808.08	
Meals - Overtime	11/1/2024	HyunKyu Kim	1.00	\$20.00	\$20.00	Meals - Overtime (capped at \$20)
Meals - Overtime	11/1/2024	Jeremy J. Zeitschel	1.00	\$20.00	\$20.00	Meals - Overtime (capped at \$20)
Meals - Overtime	11/3/2024	Xiaxia Wan	1.00	\$20.00	\$20.00	Meals - Overtime (capped at \$20) [Weekend/Holiday]
Meals - Overtime	11/3/2024	HyunKyu Kim	1.00	\$20.00	\$20.00	Meals - Overtime (capped at \$20) [Weekend/Holiday]
Meals - Overtime	11/4/2024	Lisa S. Wang	1.00	\$20.00	\$20.00	Meals - Overtime (capped at \$20)
Meals - Overtime	11/4/2024	Angela Zhu	1.00	\$20.00	\$20.00	Meals - Overtime (capped at \$20)
Meals - Overtime	11/4/2024	HyunKyu Kim	1.00	\$20.00	\$20.00	Meals - Overtime (capped at \$20)
Meals - Overtime	11/4/2024	Jeremy J. Zeitschel	1.00	\$20.00	\$20.00	Meals - Overtime (capped at \$20)
Meals - Overtime	11/4/2024	Christian P. Jensen	1.00	\$20.00	\$20.00	Meals - Overtime (capped at \$20)

Category	Work Date	Timekeeper Name	Count	Rate	Amount	Cost Description
Meals - Overtime	11/4/2024	M. John Jo	1.00	\$20.00	\$20.00	Meals - Overtime (capped at \$20)
Meals - Overtime	11/4/2024	Seth F. Wacks	1.00	\$20.00	\$20.00	Meals - Overtime (capped at \$20)
Meals - Overtime	11/5/2024	Travis A. Skaggs	1.00	\$20.00	\$20.00	Meals - Overtime (capped at \$20)
Meals - Overtime	11/5/2024	Angela Zhu	1.00	\$20.00	\$20.00	Meals - Overtime (capped at \$20)
Meals - Overtime	11/5/2024	Lisa S. Wang	1.00	\$20.00	\$20.00	Meals - Overtime (capped at \$20)
Meals - Overtime	11/5/2024	HyunKyu Kim	1.00	\$20.00	\$20.00	Meals - Overtime (capped at \$20)
Meals - Overtime	11/5/2024	Jeremy J. Zeitschel	1.00	\$20.00	\$20.00	Meals - Overtime (capped at \$20)
Meals - Overtime	11/5/2024	Seth F. Wacks	1.00	\$20.00	\$20.00	Meals - Overtime (capped at \$20)
Meals - Overtime	11/6/2024	Bradley R. Bourque	1.00	\$20.00	\$20.00	Meals - Overtime (capped at \$20)
Meals - Overtime	11/6/2024	Angela Zhu	1.00	\$20.00	\$20.00	Meals - Overtime (capped at \$20)
Meals - Overtime	11/6/2024	Jeremy J. Zeitschel	1.00	\$20.00	\$20.00	Meals - Overtime (capped at \$20)
Meals - Overtime	11/6/2024	Mac L. Brice	1.00	\$20.00	\$20.00	Meals - Overtime (capped at \$20)
Meals - Overtime	11/6/2024	Robert P. Schutt	1.00	\$20.00	\$20.00	Meals - Overtime (capped at \$20)
Meals - Overtime	11/6/2024	HyunKyu Kim	1.00	\$20.00	\$20.00	Meals - Overtime (capped at \$20)
Meals - Overtime	11/6/2024	Christian P. Jensen	1.00	\$20.00	\$20.00	Meals - Overtime (capped at \$20)
Meals - Overtime	11/7/2024	Travis A. Skaggs	1.00	\$20.00	\$20.00	Meals - Overtime (capped at \$20)
Meals - Overtime	11/7/2024	HyunKyu Kim	1.00	\$20.00	\$20.00	Meals - Overtime (capped at \$20)
Meals - Overtime Total					\$520.00	
Repro - B&W Copies	11/5/2024	Mac L. Brice	1722.00	\$0.10	\$172.20	Repro - B&W Copies
Repro - B&W Copies Total					\$172.20	
GRAND TOTAL					\$1,500.28	